

Toppling and Root Development in Container Seedlings

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Research Toward Increasing Nursery Productivity



Outline

- Occurrences of toppling
- A review of factors affecting toppling
- What happens with container tap roots
- Loblolly pine plexiglass box study
- Longleaf pine plexiglass box study

Tree *toppling* is a term used to define instability in young stands: trees are not completely windthrown, but lean at various angles and continue to grow.

G.F. Dykstra 1975
Tree Planters' Notes 25:21-22

Reports of Toppling

Species	Year	Hurricane
Loblolly (SC)	1989	Hugo
Longleaf (AL)	1995	Opal
Loblolly (NC)	1998	Bonnie
Longleaf (NC)	1999	Floyd
Loblolly (NC)	1999	Floyd
Loblolly (NC)	1999	Floyd
Longleaf (LA)	2002	Lili
Longleaf & Loblolly pine (GA)	2004	Winds >45 mph
Longleaf (AL)	2004	Ivan ?
Longleaf & Slash (LA)	2005	Rita & Katrina
Longleaf (AL) (425 acres)	2015	????????

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Longleaf (AL) (425 acres)	2015	????????

Reports of Toppling

Species		Year	Hurricane
Loblolly (SC)	Bareroot	1989	Hugo
Longleaf (AL)	Container	1995	Opal
Loblolly (NC)	Container	1998	Bonnie
Longleaf (NC)	Container	1999	Floyd
Loblolly (NC)	Container	1999	Floyd
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Longleaf & Loblolly pine (GA)	Container	2004	Winds >45 mph
Longleaf (AL)	????????	2004	Ivan ?
Longleaf & Slash (LA)	Container	2005	Rita & Katrina
Longleaf (AL) (425 acres)	Container	2015	????????









Factors that may attribute to toppling

Wind effects on juvenile trees: a review with special reference to toppling of radiata pine growing in New Zealand

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2008 <http://forestry.oxfordjournals.org/cgi/content/full/cpn023v2>

Factors that may attribute to toppling

- **Site Factors**

- Degree of wind exposure

- Worse with wind turbulence and channeling

- Soil texture & consistency

- *Clay vs sand determine the formation and spread of roots as they develop*

- Fertility

- Worse on fertile soils
 - Worse with trees that grow rapidly the 1st two years (root:shoot ratio out of balance)

Factors that may attribute to toppling

- **Genotype**
 - Lodgepole Pine
 - Worse on faster growing coastal provenances
 - Radiata Pine
 - Less toppling with genotypes having prominent taproot development.

Factors that may attribute to toppling

- **Soil Cultivation & Planting Practices**
 - Most tree stock (in NZ) planted by hand.
 - Worse when planters are paid by number of trees planted/day.
 - Ripping and bedding better than disc cultivated due to greater taproot development in fractured subsoil.
 - *Planting deep may reduce toppling.*
 - The impact of weed control has not been tested experimentally.

Factors that may attribute to toppling

- **Stock type**
 - Seldom a problem with direct seeding
 - Bareroot toppling a problem in NZ - due to frequent lateral and taproot pruning
 - Container subject to toppling
 - Sweden – worse with small container volume, small drainage hole, no container ribs
 - Halter et al. (1993), 15% of the containerized seedlings had a basal sweep and/or indications of toppling. Most striking was the lack of deep roots
 - Rooted cuttings from older hedges had stiffer root system and more open top – less toppling

Why Container Trees?

- The tap root of container trees becomes air pruned within first 2 months in nursery
- Over growing season the callus that forms grows larger
- After outplanting the callus on some seedlings never forms a new tap root













Points to Ponder.....

- It is unrealistic to think that all container trees will develop a “normal” tap root after out planting. A certain percentage of container trees will not develop a taproot.
- Seedlings grown on the outside container edge of a bench system may not develop normal lateral root system.
- There is a similar occurrence with rooted cuttings. Not all cuttings that form a callus will grow roots.

Root Growth Morphology of Container Loblolly & Longleaf Pine

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Study Disclaimer

**These studies
do not address
survivability of
container
seedlings after
outplanting**

[1-3] Sample monthly payments for the 1st year are based on an 80% LTV, 30-year fixed rate mortgage loan with an initial start rate of 1.25% ([1] 7.69%; [2] 7.69%; [3] 7.69% APR) and a 20% borrower down payment, and is available through Countrywide Home Loans. Rates will increase after the introductory period. Sample 1st year monthly payment is based on the "minimum" payment option, which includes property taxes or insurance, assumes the buyer has good credit, sets up a tax and escrow account, pays estimated closing costs of \$8,000.00, and pays down. Making a minimum payment may result in deferred interest. The introductory interest rate and annual percentage rate (APR) are 1.25% and 7.69% LTV; for borrowers who are non-USA residents; for investment properties; and each month; minimum payment (may result in negative amortization) if they exceed the minimum monthly payment option. After the introductory period, the minimum payment is based on the effective rate, adjusted for the original 30- or 40-year term, any time negative amortization does not apply. Assuming a 30-year term with a loan amount of \$4,050 and subsequent payments will vary up to a maximum of \$8,291.67 for a loan that incurs no negative amortization. Lifetime maximum interest rate 9.95%, or 11.95% if you have lender paid mortgage insurance subject to increase during loan term.

† Important Information: Please Read

The minimum payment on a PayOption ARM is designed to be a remainder payment that covers your monthly mortgage payment obligation. However, making the minimum payment on a PayOption ARM could result in deferred interest that would be due at the end of the loan term.

4. Coupon must accompany your loan application and a copy of your appraisal and credit report or application fees are collected up-front. Discount will be reflected as a closing cost credit toward your purchase loan fees if you close with Countrywide Home Loans. Offer good only at the location listed on this flyer. Only one coupon valid per customer per loan. No substitutions allowed. Not valid with any other promotional offer. For consumer use only; not for Real Estate or mortgage professional use. Offer applies to loans funded on or before 12/31/06, 60740 ([1] 7/06)

A Few Brief Facts

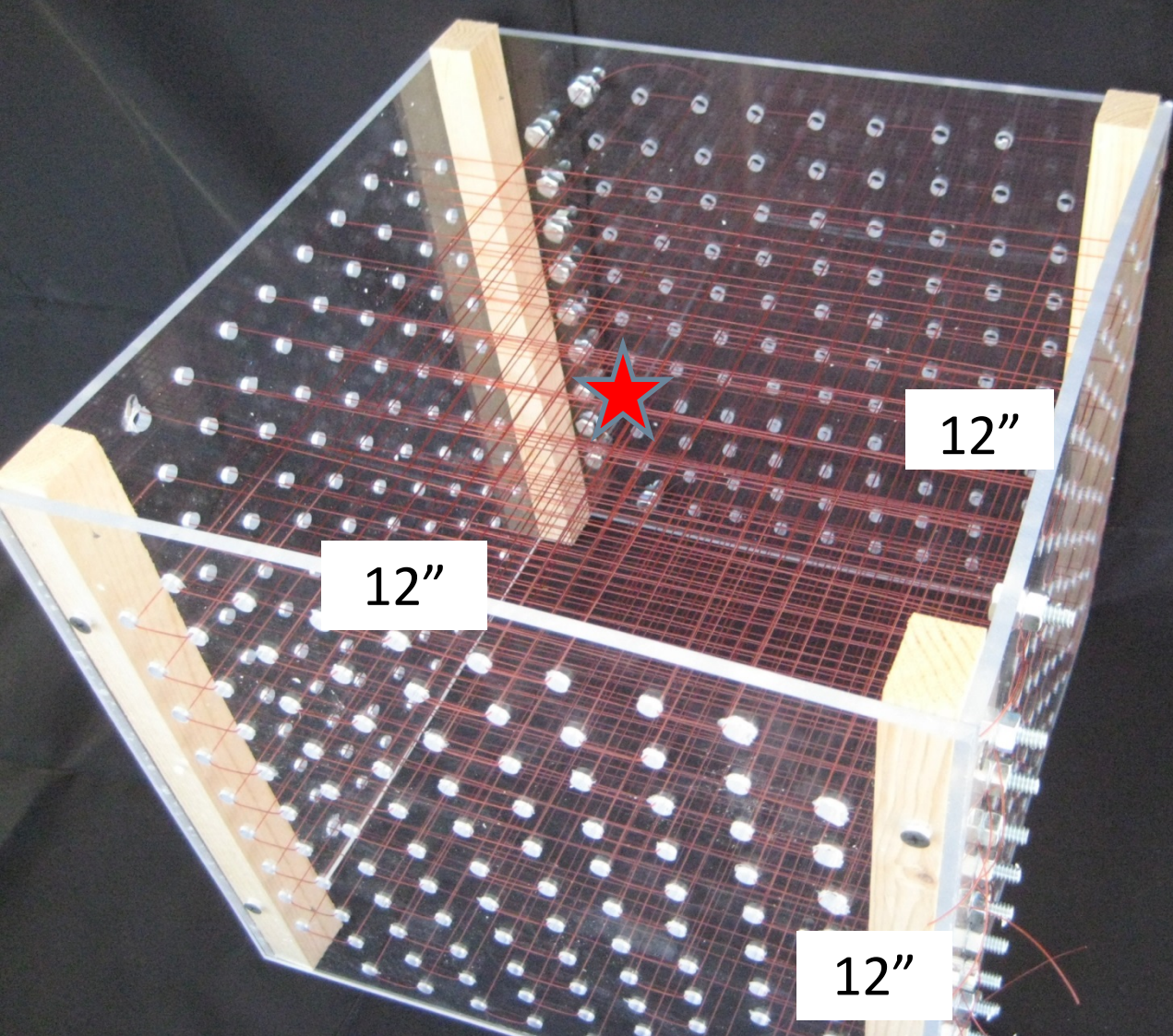
- Production: Over 1 billion seedlings are grown in the southern US for reforestation every year. (80% of US production)
- Stock Type: 80 % bareroot, 20% container
- Containers: Over 80% of container seedlings are grown in a hard plastic container
- Pine Species: 95% of all longleaf are grown in containers, 10% of all loblolly are grown in containers

Container Specifications

	C1	C2	C4	C5	C6	C7
Species Evaluated	Lob & LL	Lob & LL	LL	LL	Lob & LL	Lob & LL
Seedling/sq foot	49.4	51.7	52.0	52.0	54.0	50.0
Cavity Diameter (in)	1.40	1.50	1.55	1.55	1.50	1.40
Cavity Length (in)	5.9	4.7	5.3	6.0	5.0	6.0
Cavity Volume (ml)	108	110	110	131	113	100
Cavities/tray	115	128	128	128	135	112
Chemical root pruning?	Yes	No	No	No	No	No
Side root pruning holes?	No	Yes	Yes	No	No	Yes
# root pruning holes	0	8	4	0	0	3

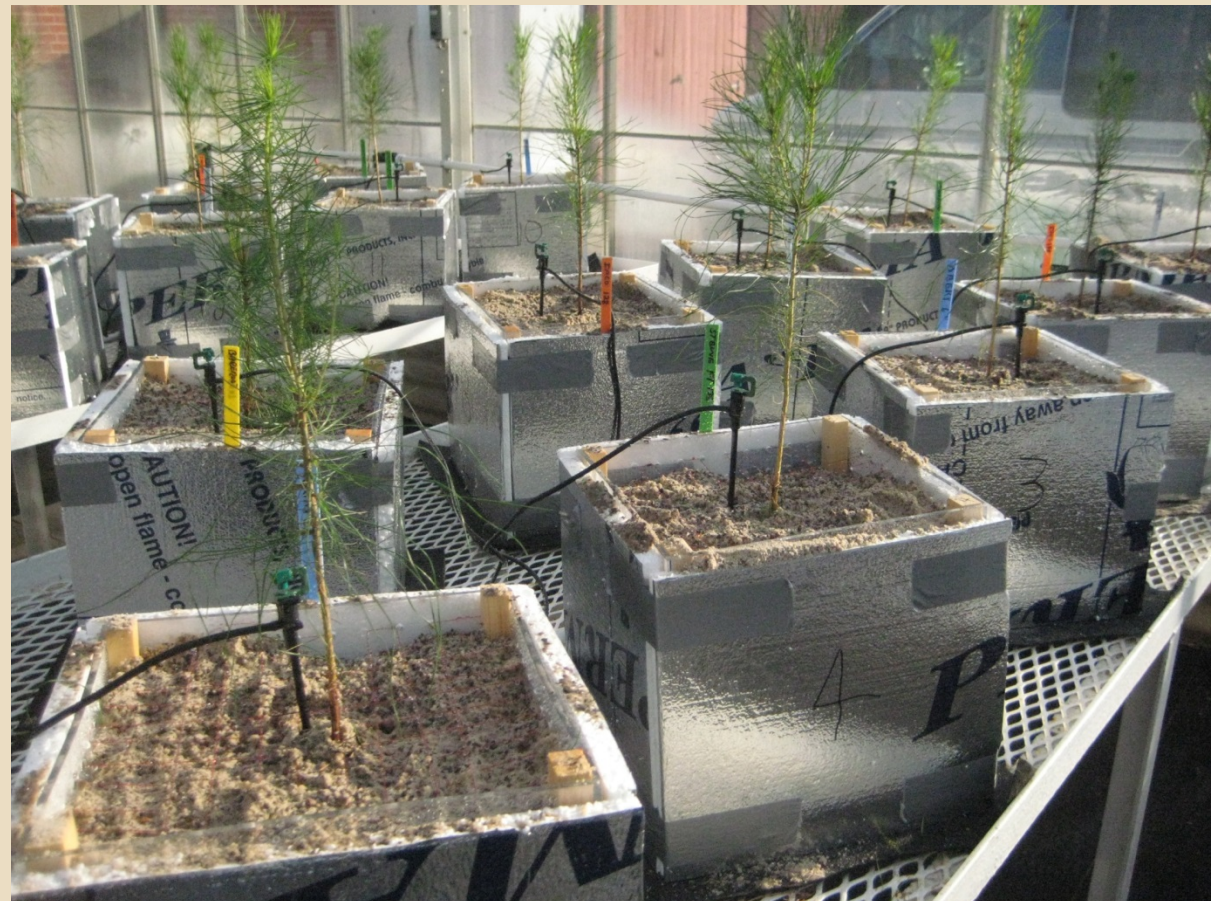
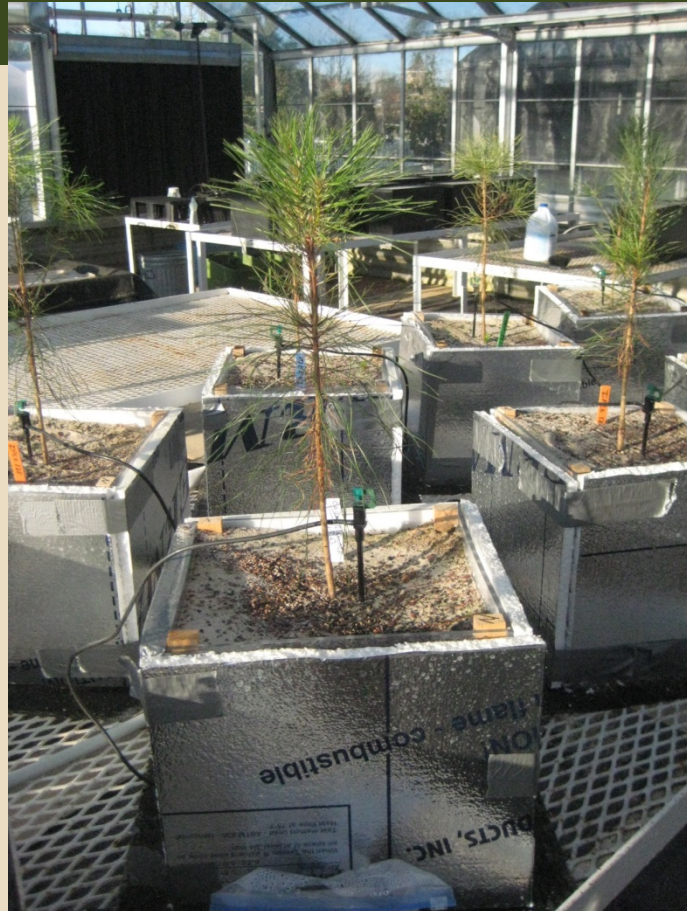
Generalized Study Outline

- Seeds of loblolly and longleaf pine sown in each container on April 1, 2013 (Loblolly) and April 1, 2014 (Longleaf).
- Same media and growing conditions used for all trays.
- In early Nov, 2013 and 2014 1 seedling from each container set placed in box and filled with sand mix. Loblolly replicated 4 times, Longleaf replicated 5 times.
- After 5 months, sand was dropped out of the bottom of the box leaving the seedling suspended. Roots growing out of the plug that were $>1/2$ " were counted, weighed and root architecture studied.

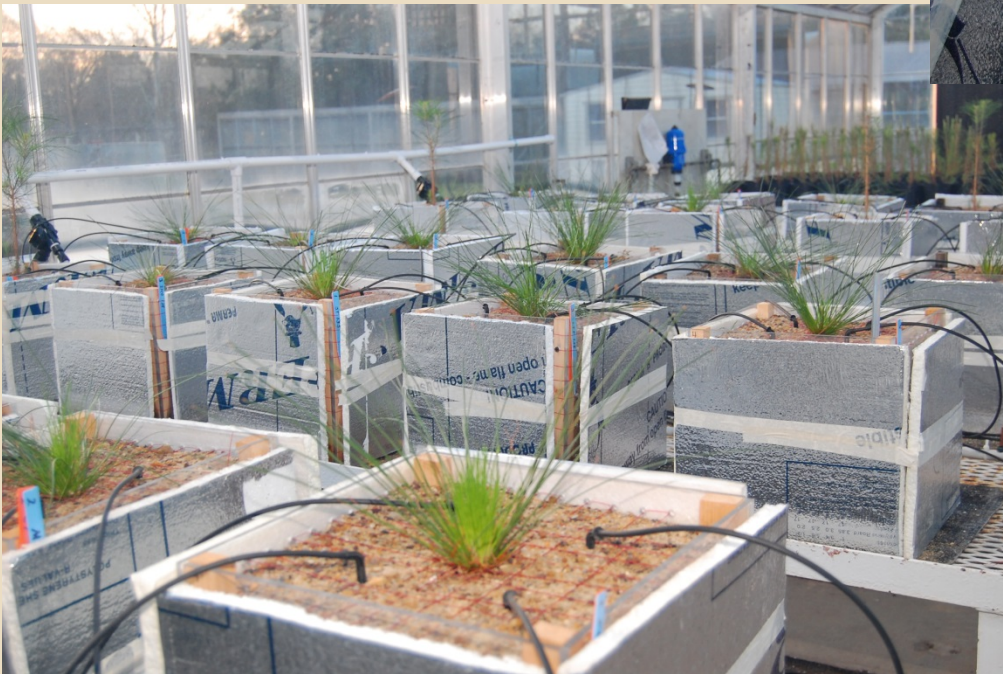
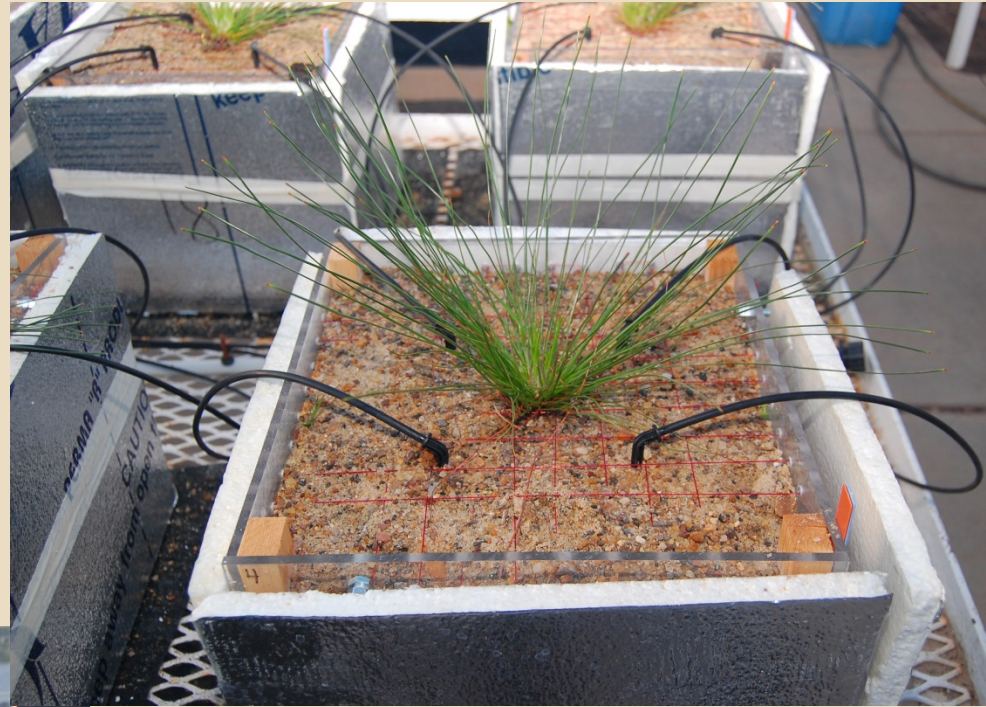


- 1 cubic foot
- Nylon line strung on 1" grid
- Filled with sand, finely crushed brick
- Box sat on horticultural ground cloth
- 1" insulation sheet covered all sides
- One seedling planted in center of each box
- Irrigated and fertilized as needed

Loblolly Pine 2013



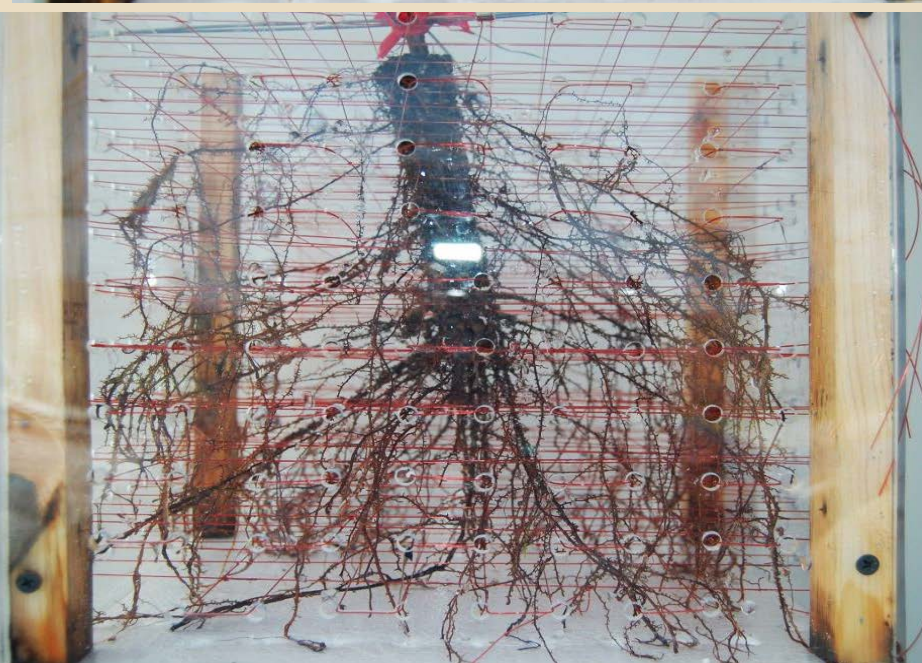
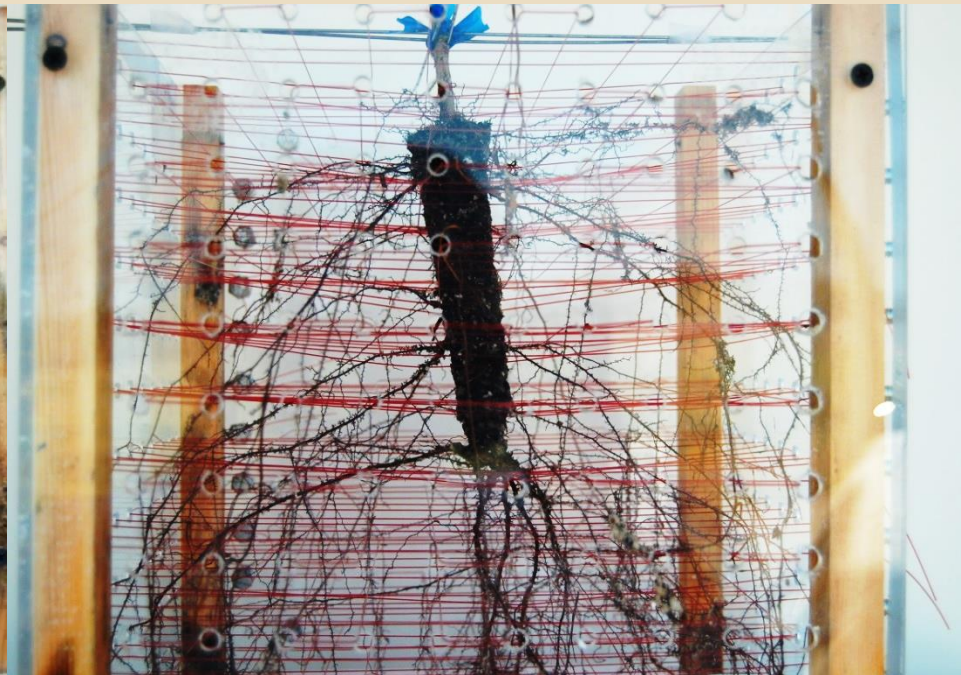
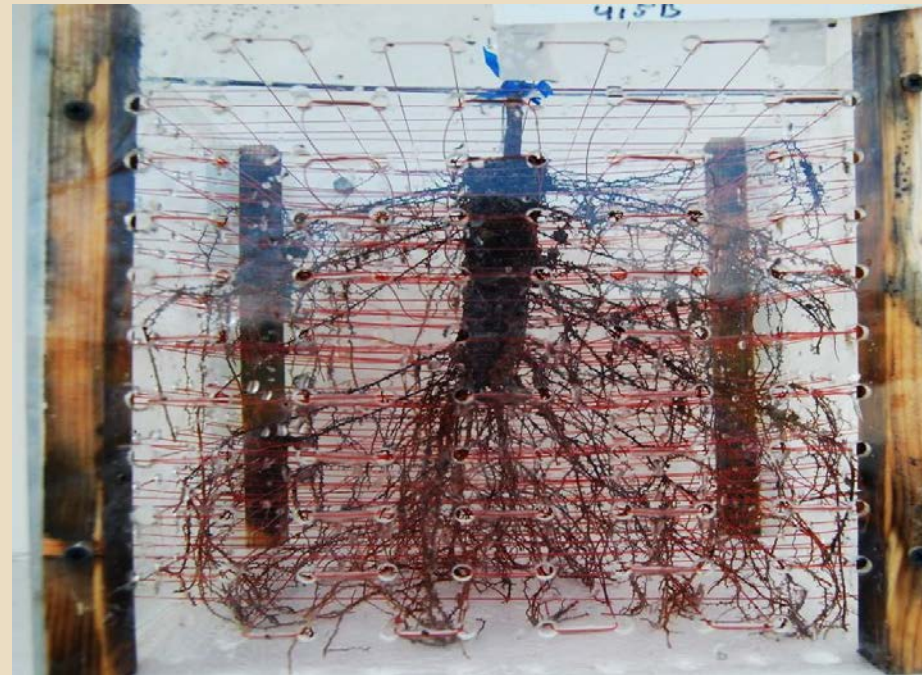
Longleaf Pine 2014

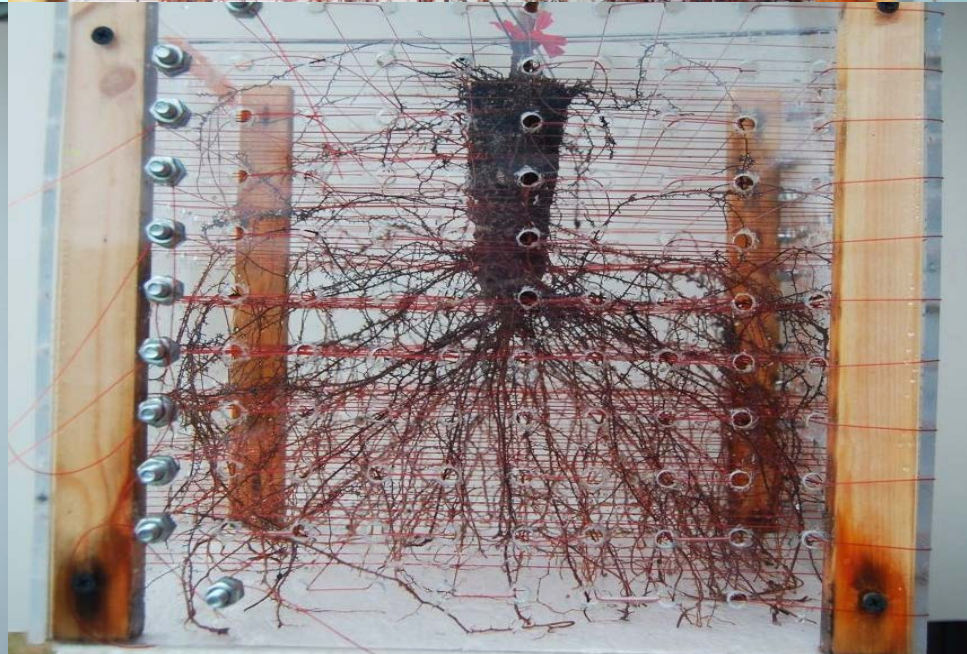
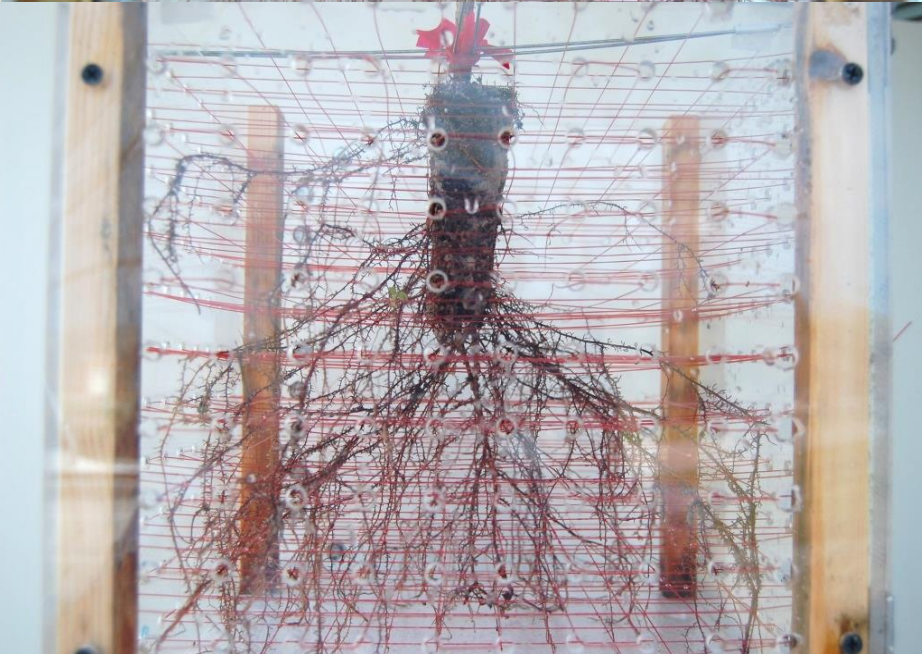
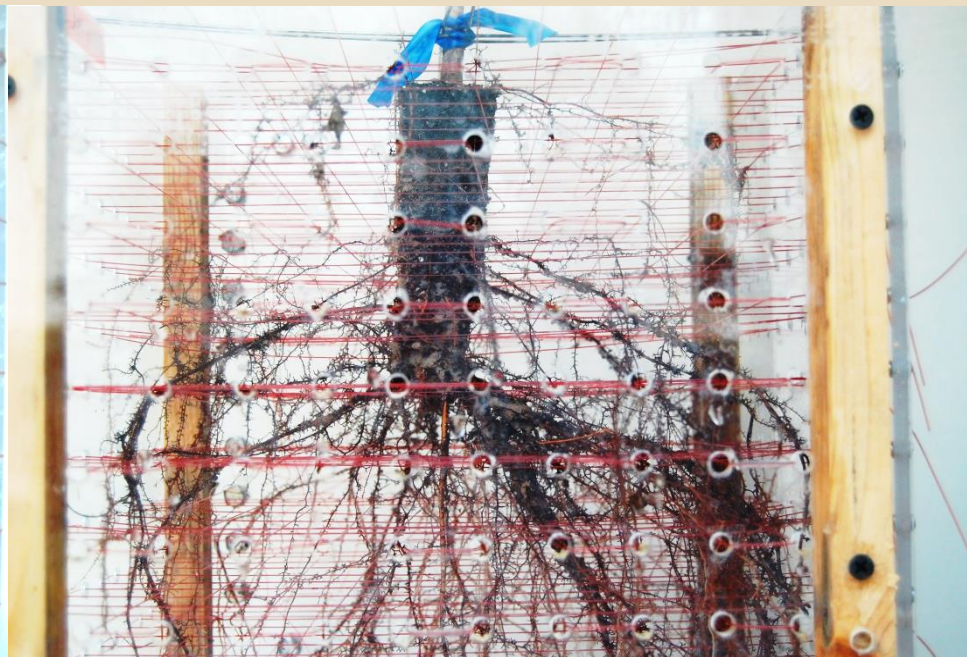
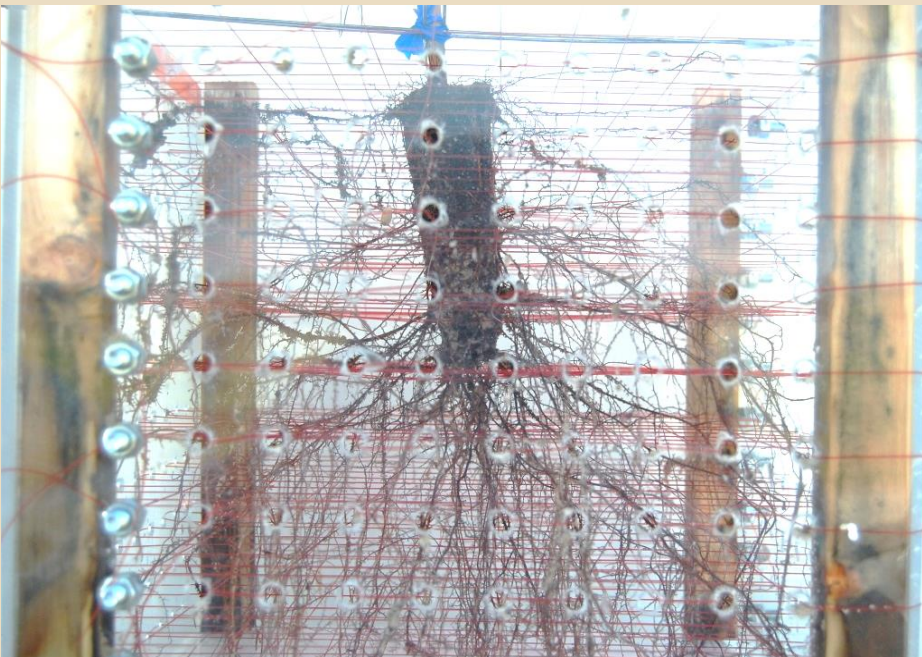


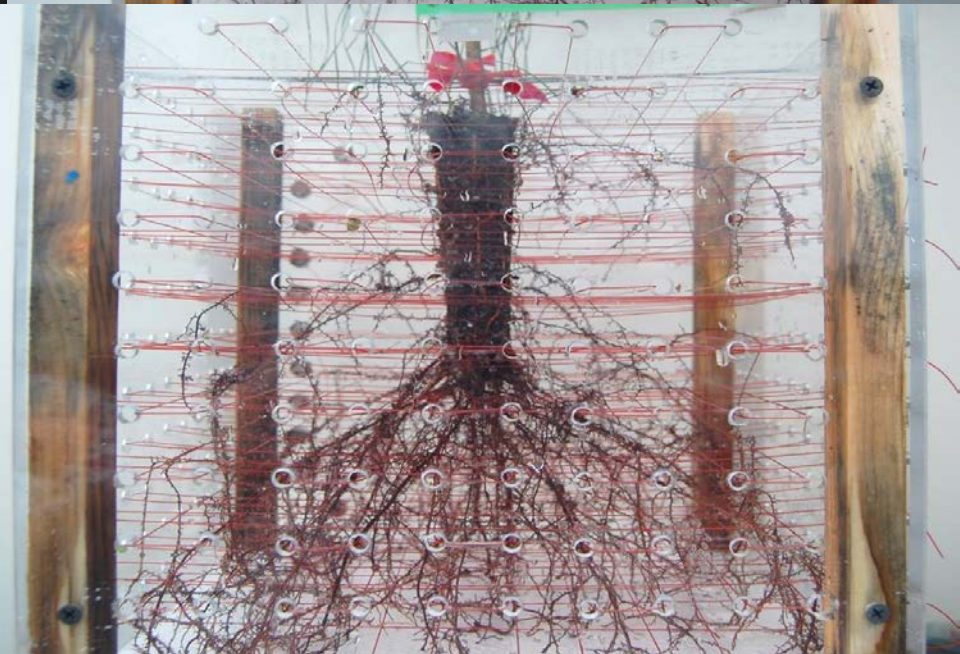
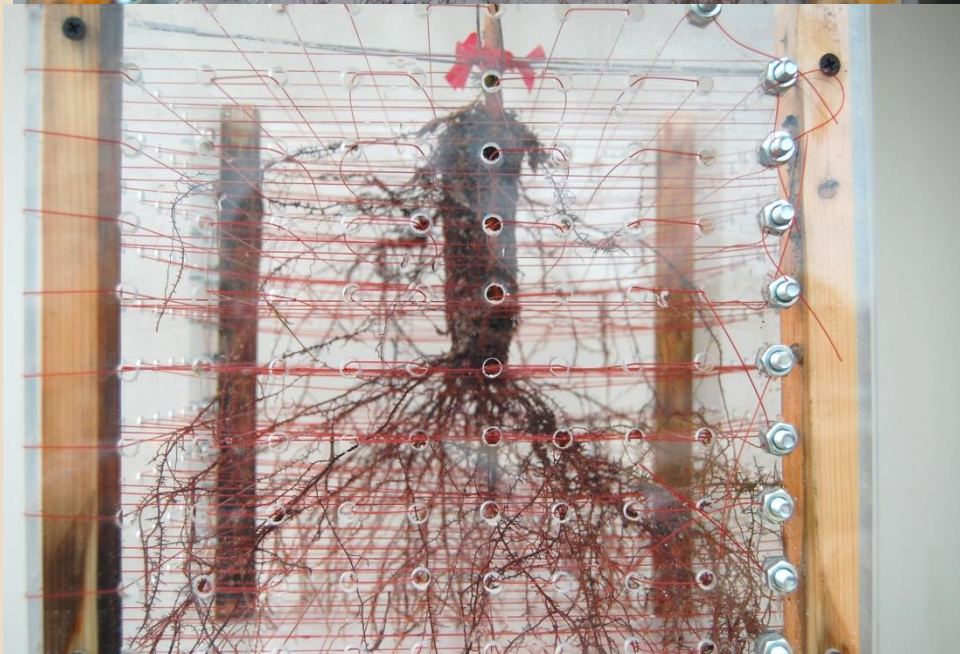
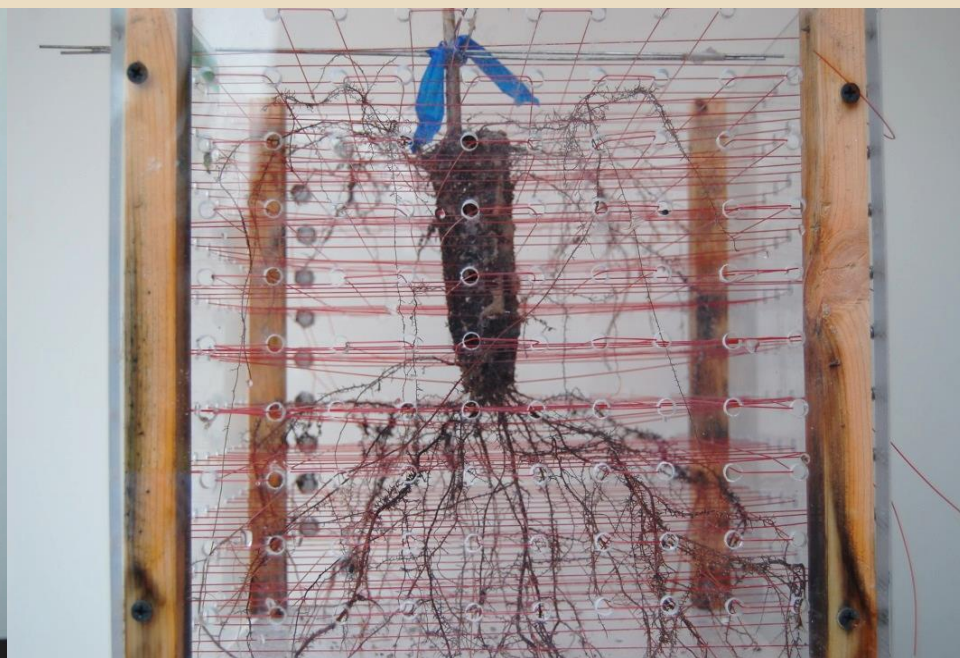
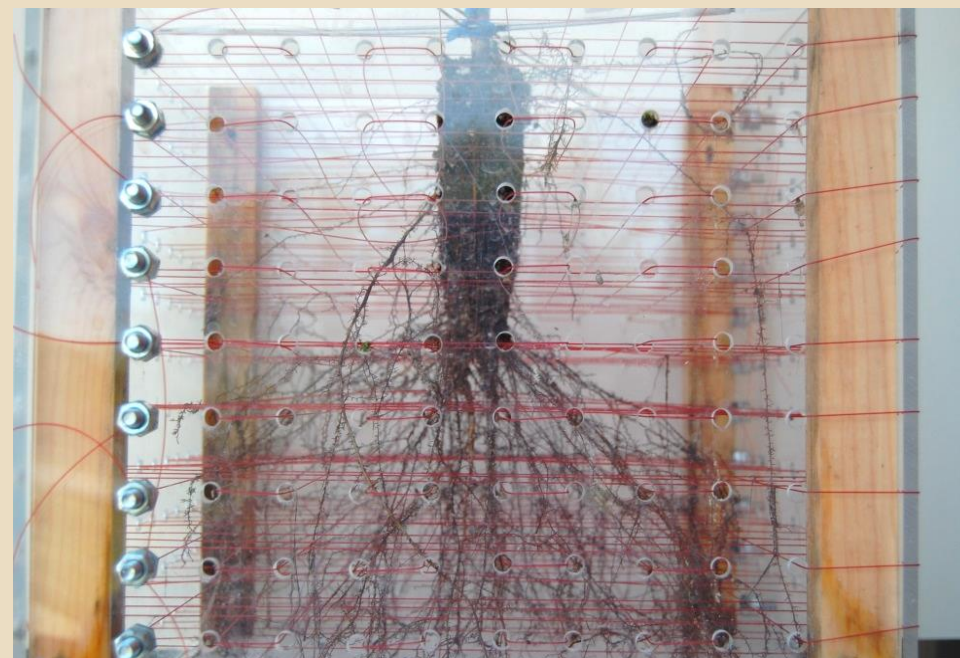
Loblolly Root Morphology

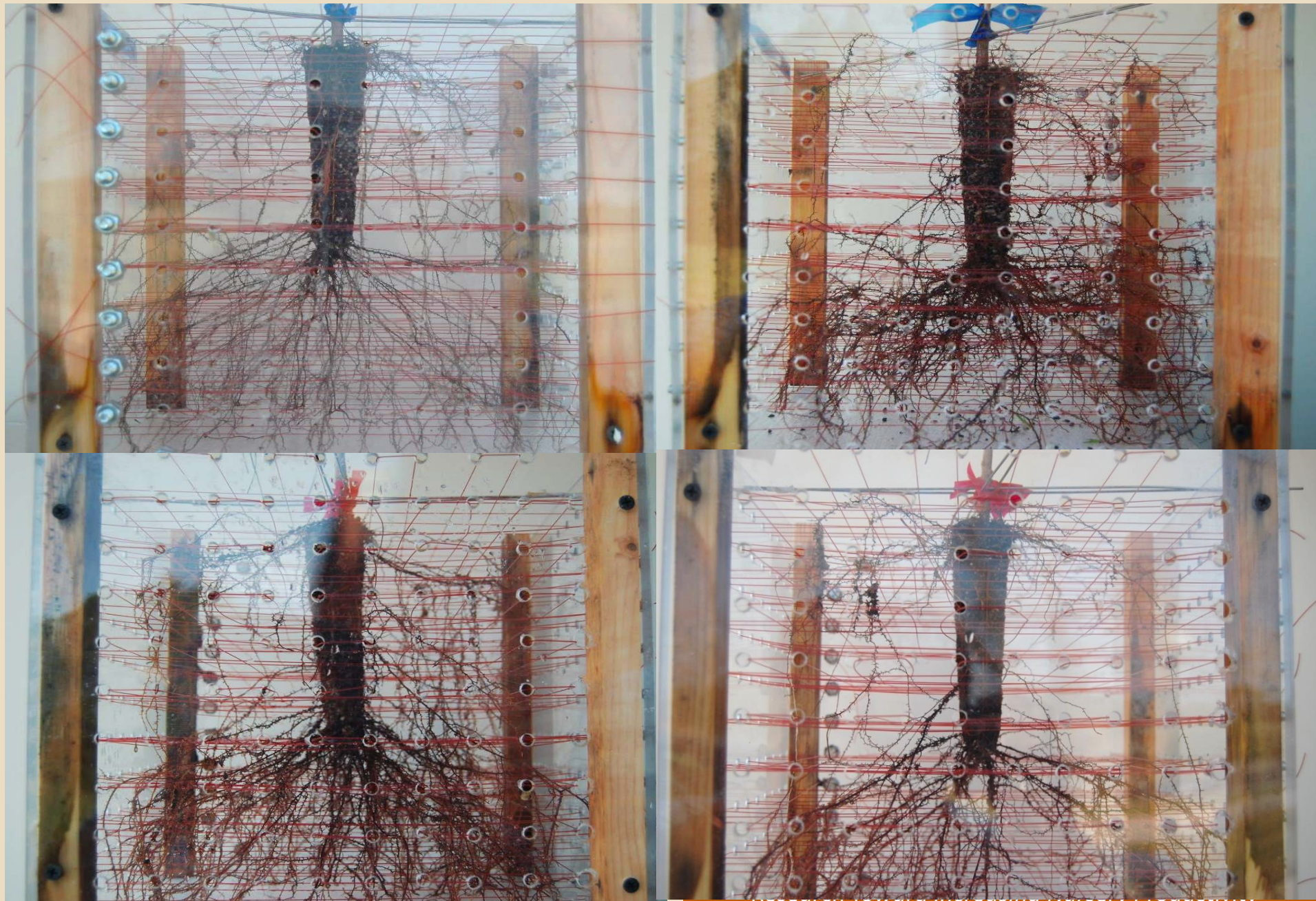
Container Specifications for Loblolly study

	C1	C2	C6	C7
Seedling/sq foot	49.4	51.7	54.0	50.0
Cavity Diameter (in)	1.40	1.50	1.50	1.40
Cavity Length (in)	5.9	4.7	5.0	6.0
Cavity Volume (ml)	108	110	113	100
Cavities/tray	115	128	135	112
Chemical root pruning?	Yes	No	No	No
Side root pruning holes?	No	Yes	No	Yes
# root pruning holes	0	8	0	3







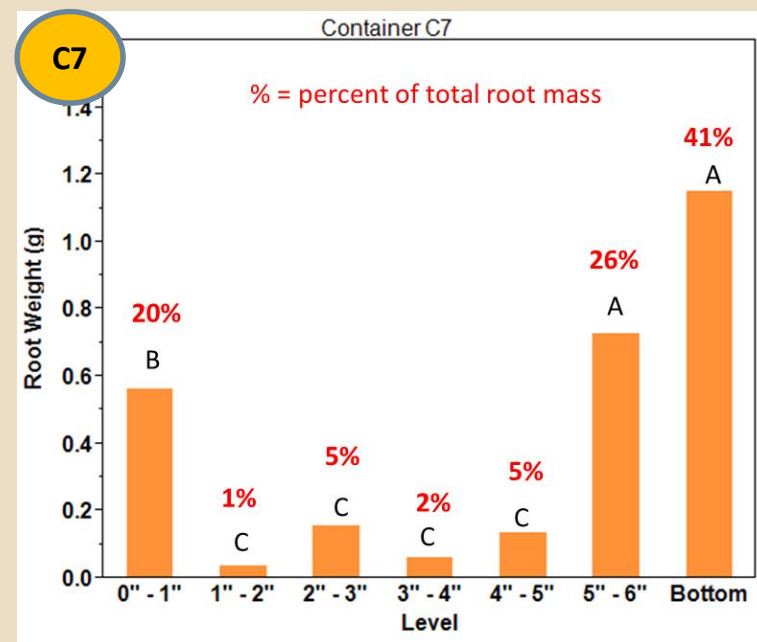
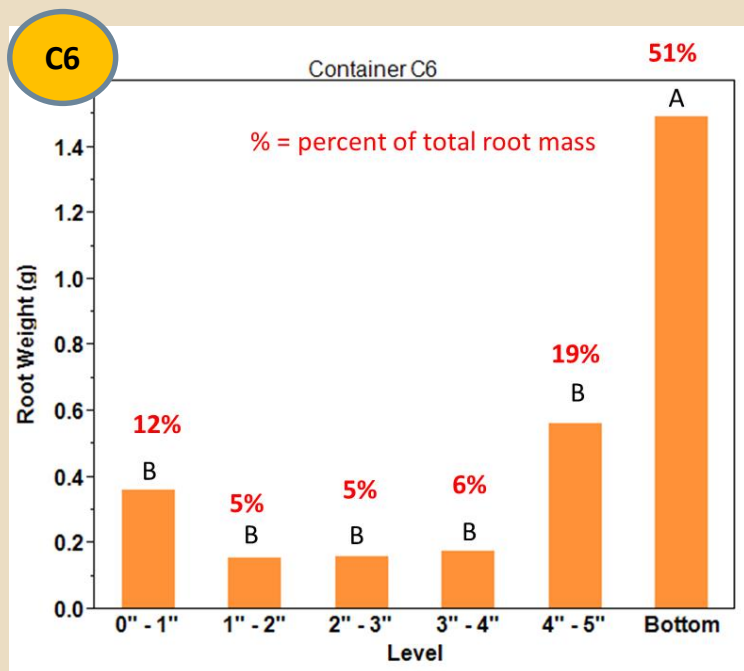
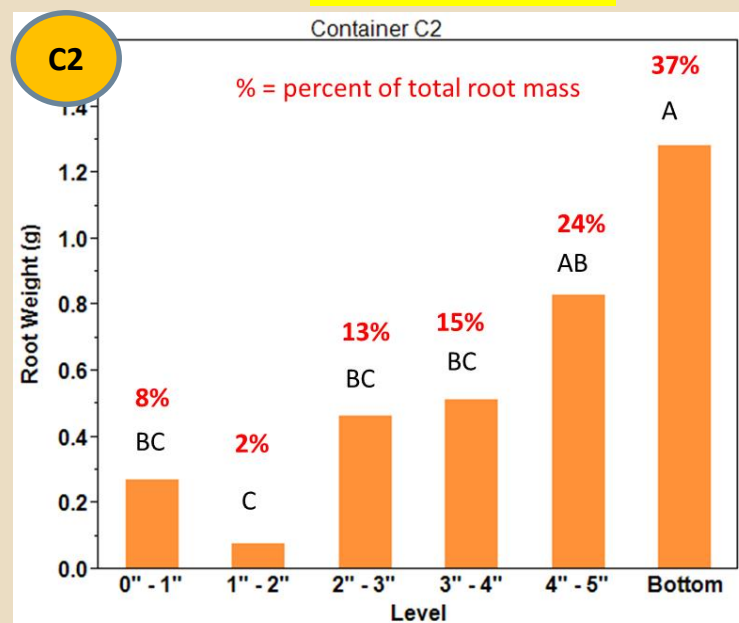
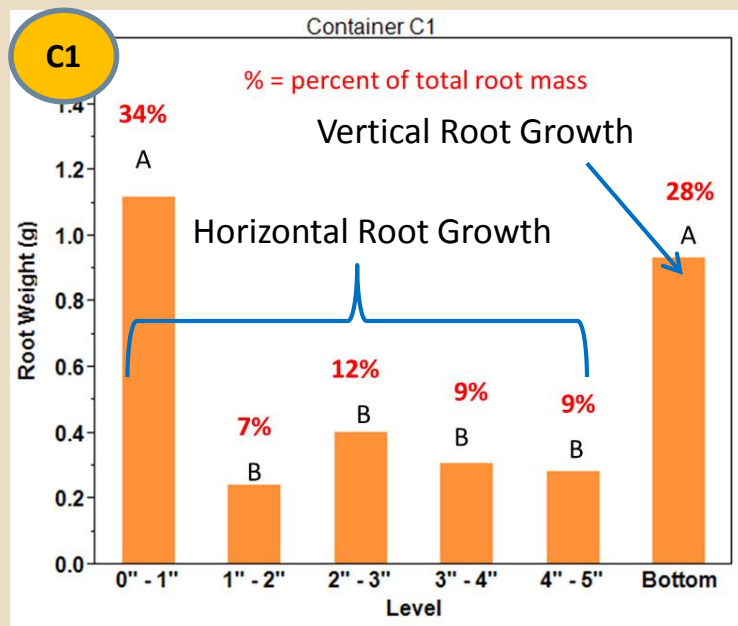


Average number of roots and root weight (plus taproot) after 5 months - Loblolly

Container	Average total number of roots	Average weight of roots (g) (Total)
Bareroot	20	3.5
C1	64	6.1
C2	82	7.7
C6	71	6.3
C7*	82	5.3

* 1 extra level of plug

Loblolly Pine

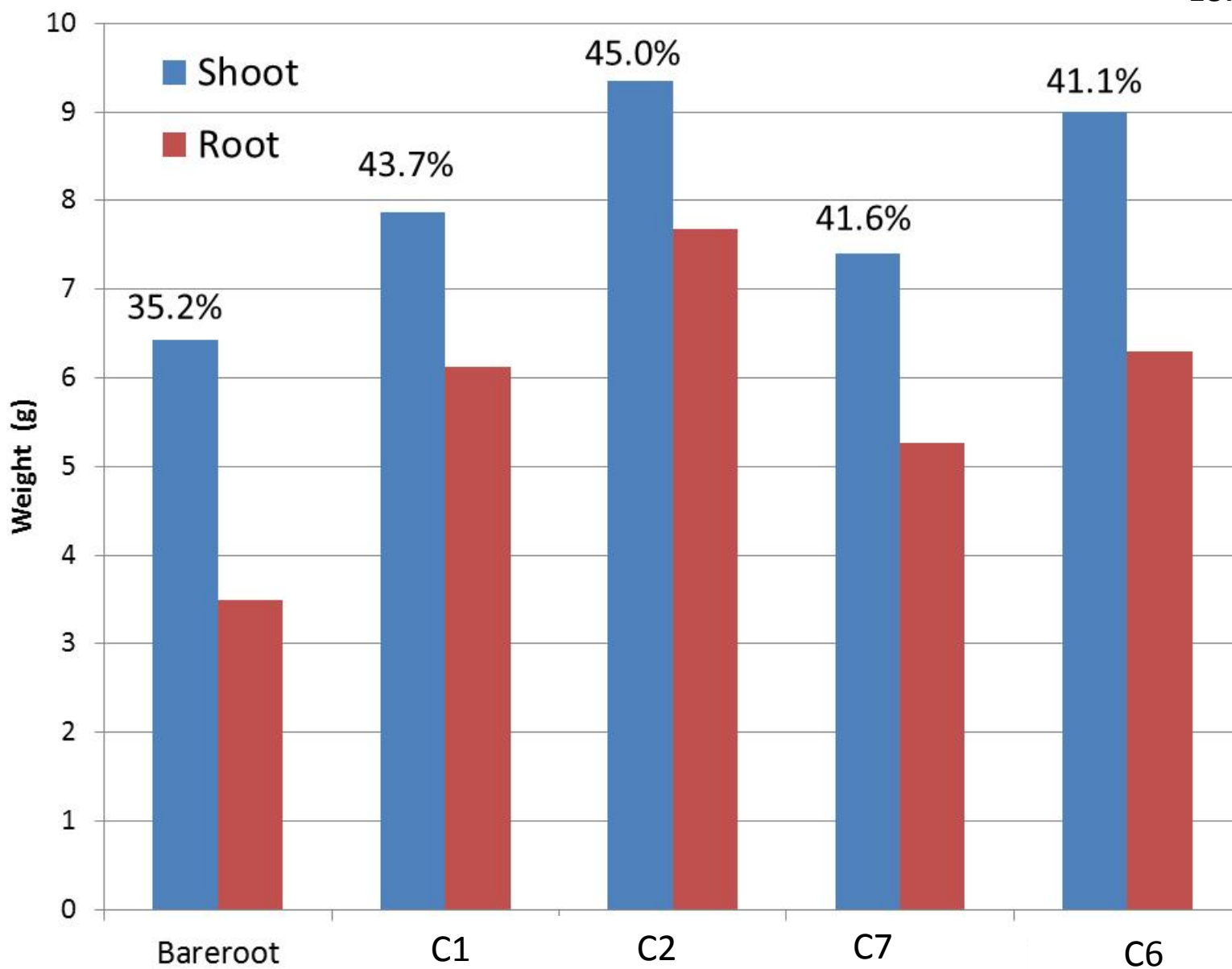


Where are the first 50% of the loblolly pine roots?

Level	C1	C2	C6	Level	C7
0-1"				0-1"	
1"-2"				1"-2"	
2"-3"				2"-3"	
3"-4"				3"-4"	
4"-5"				4"-5"	
Bottom				5"-6"	
				Bottom	

Root and top final weight and root weight ratio

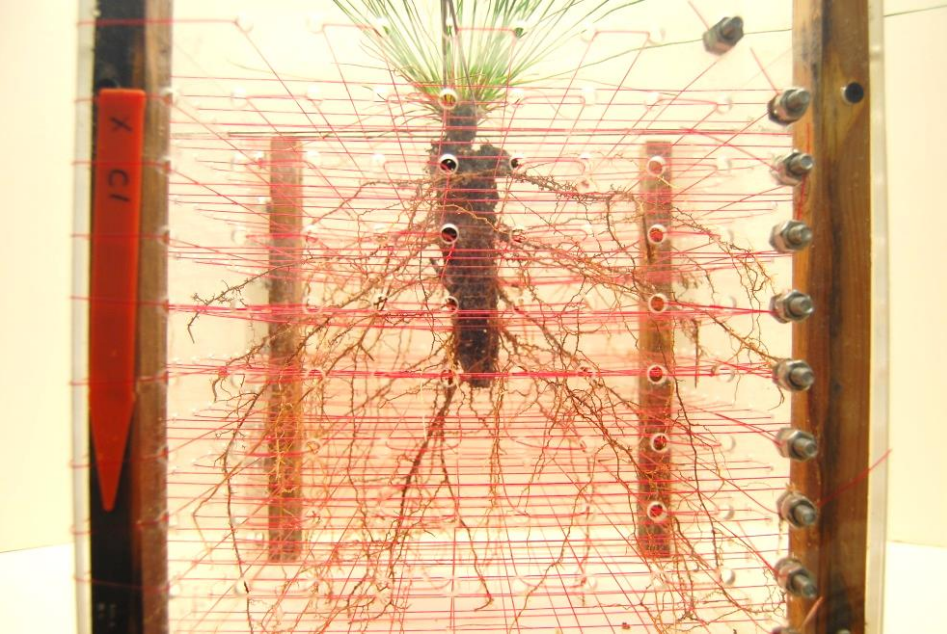
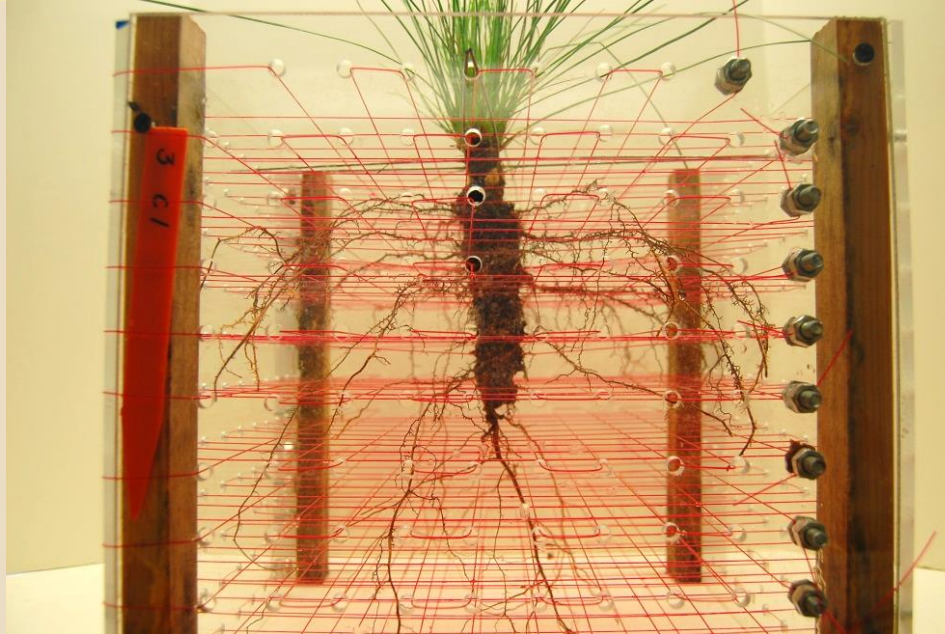
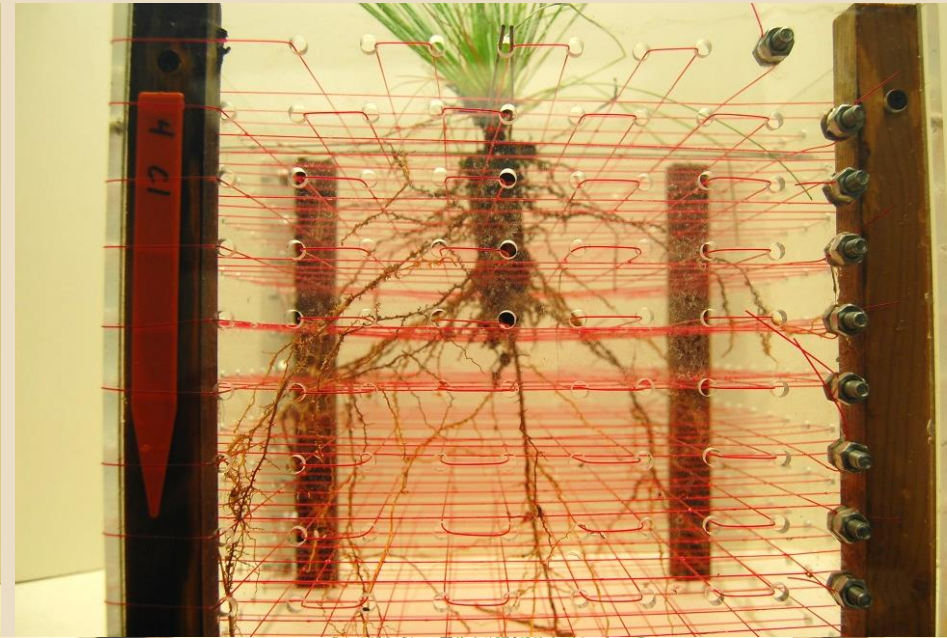
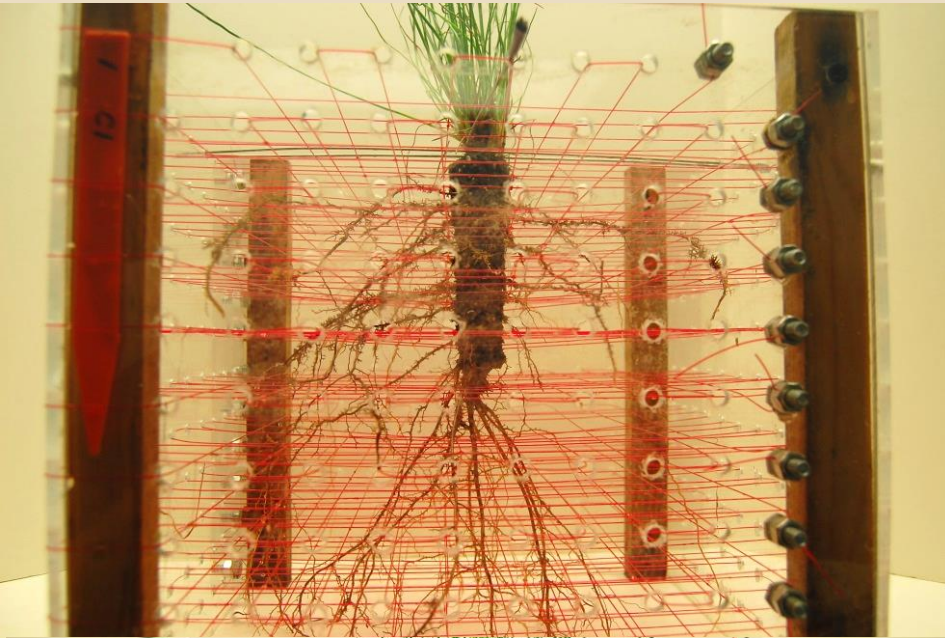
Loblolly Pine

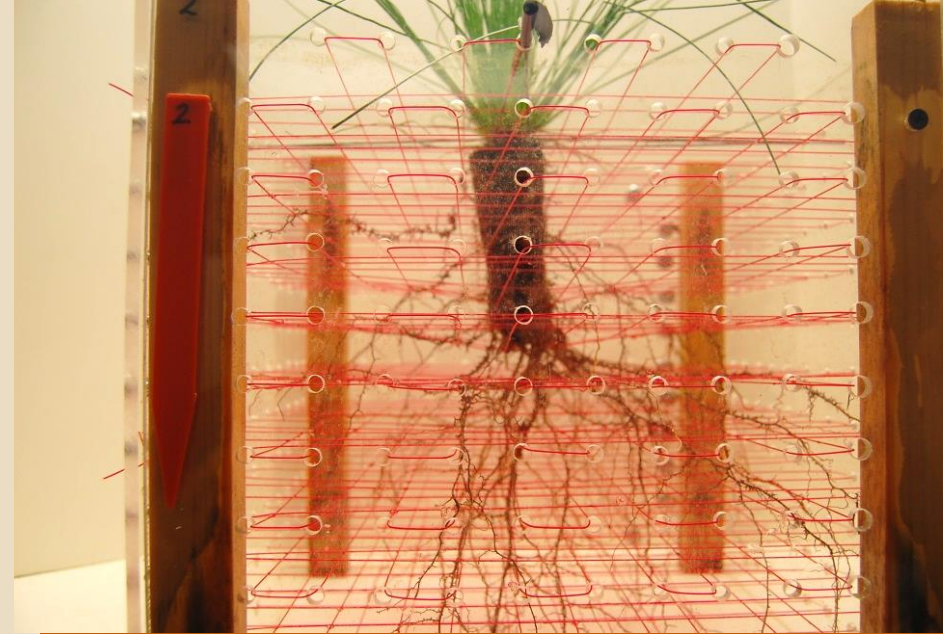
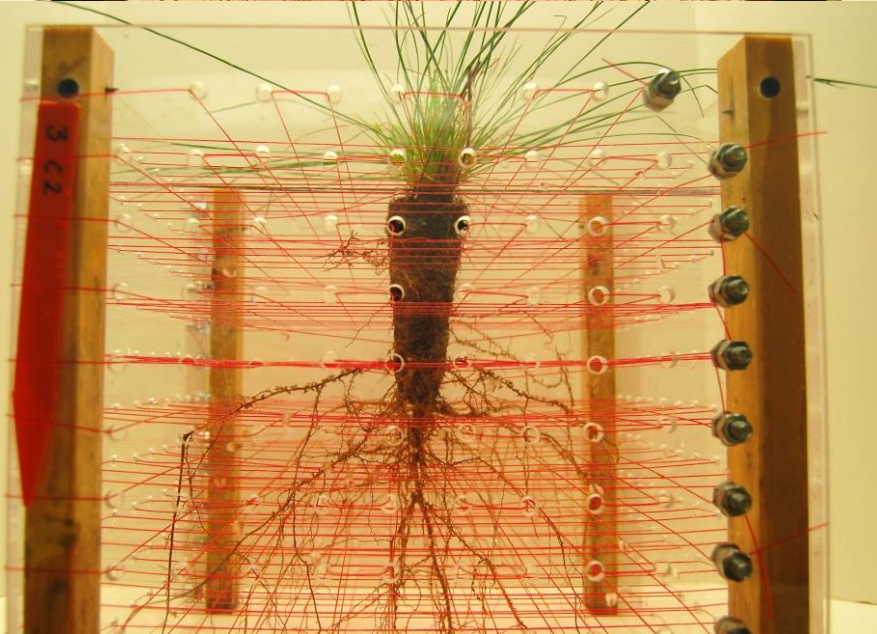
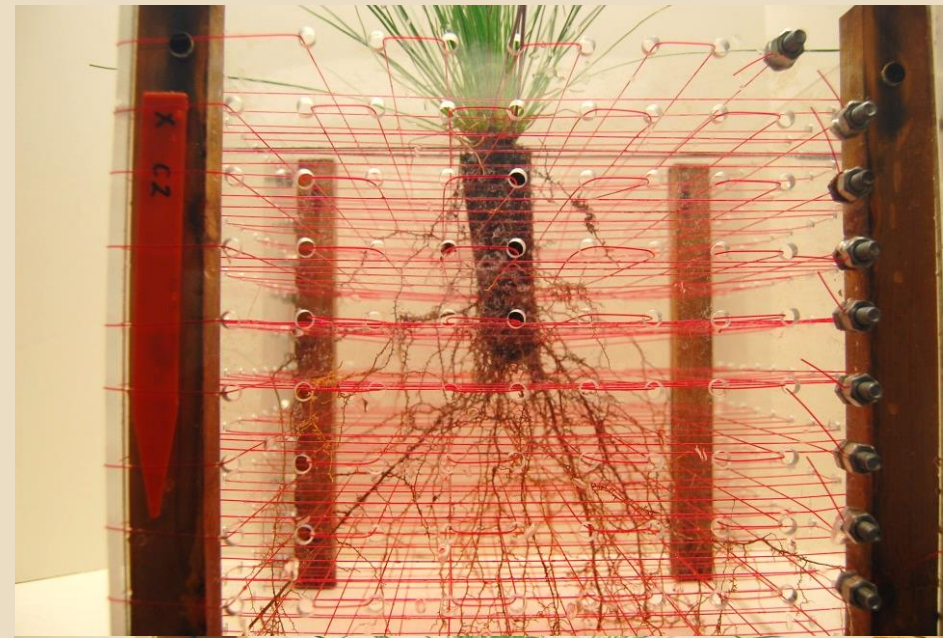
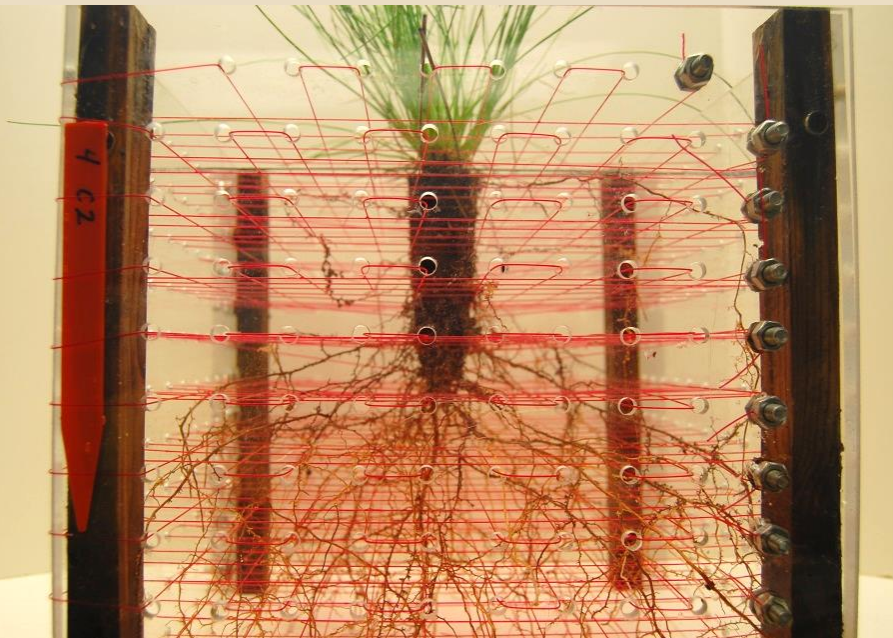


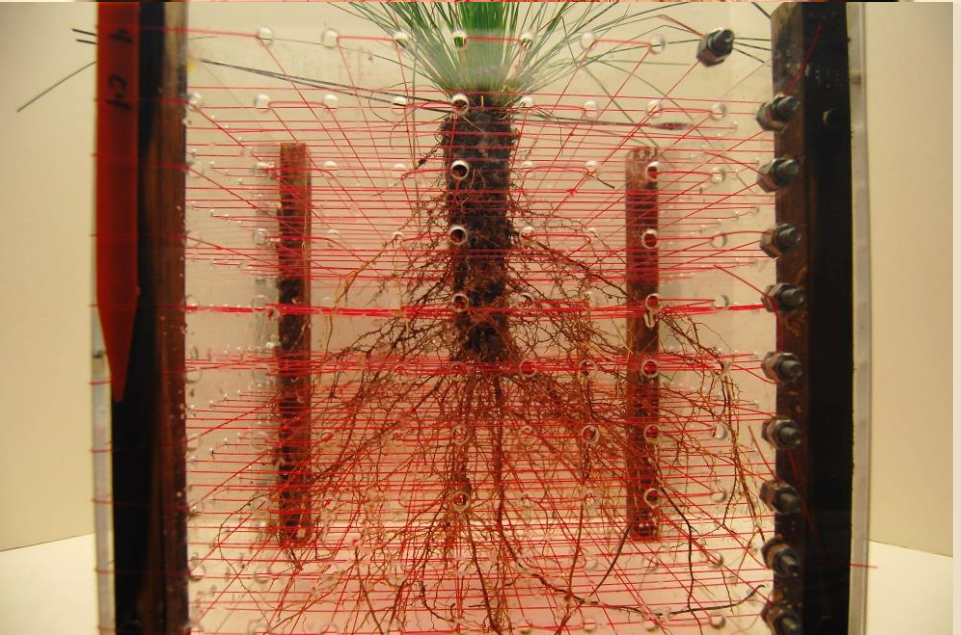
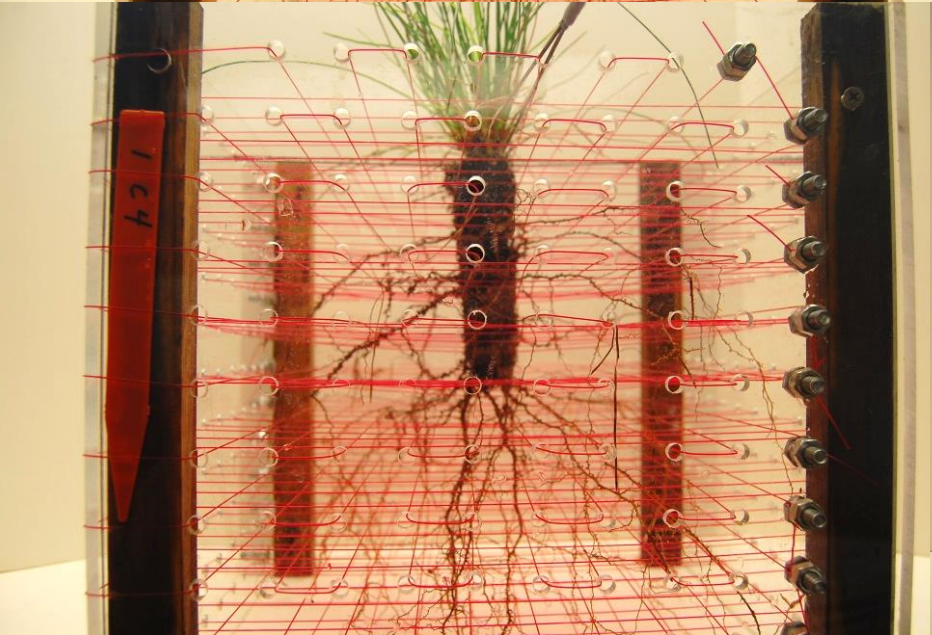
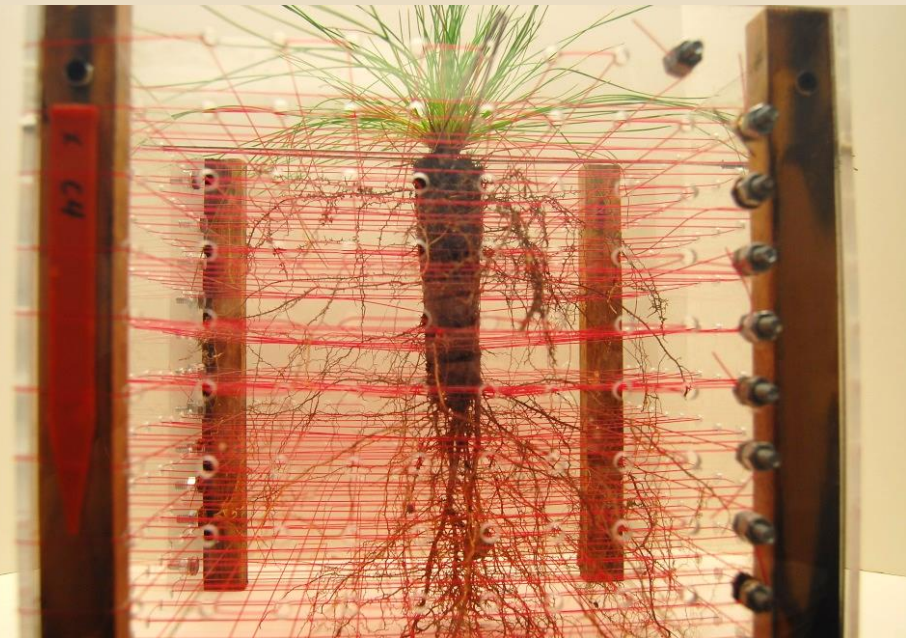
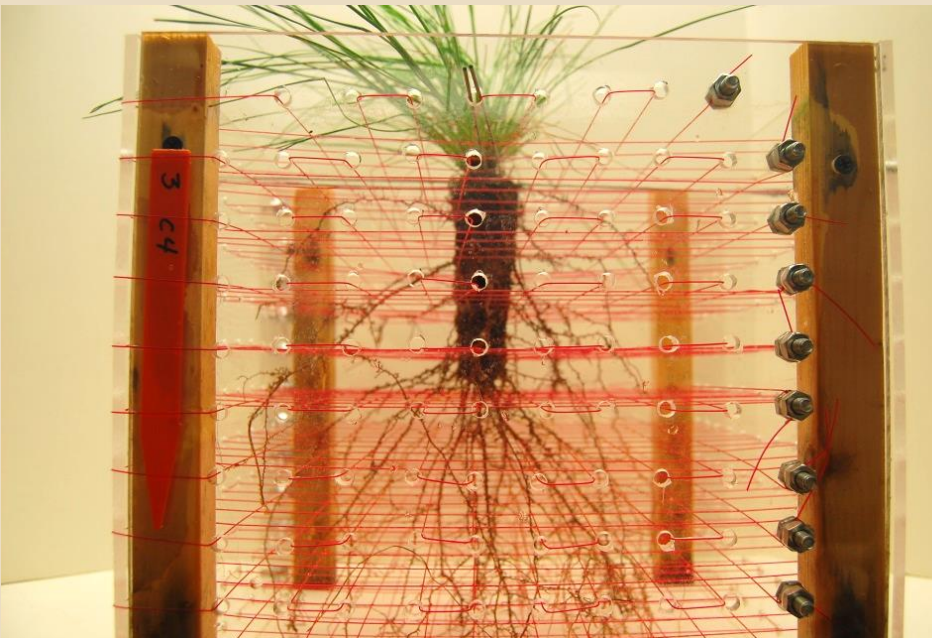
Longleaf Root Morphology

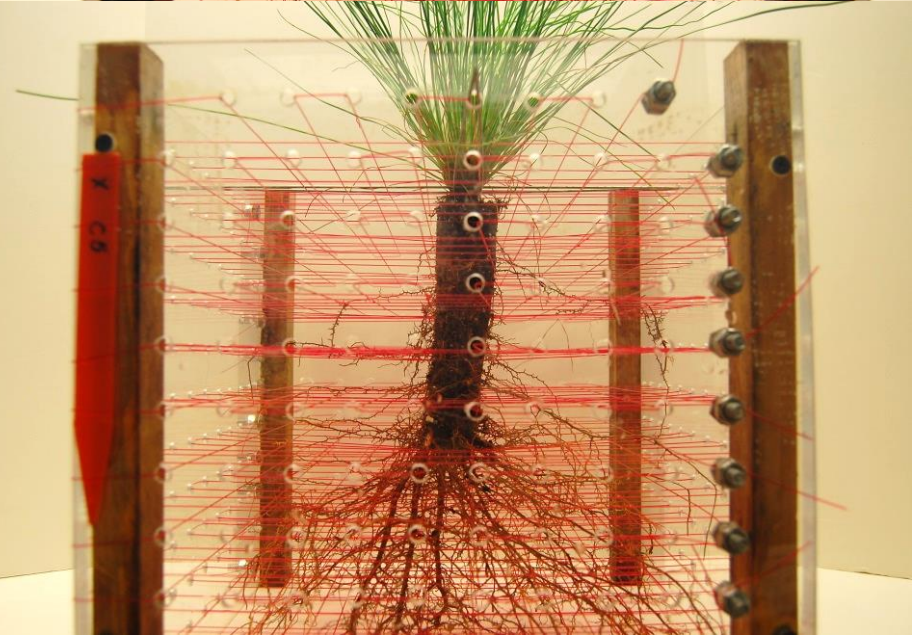
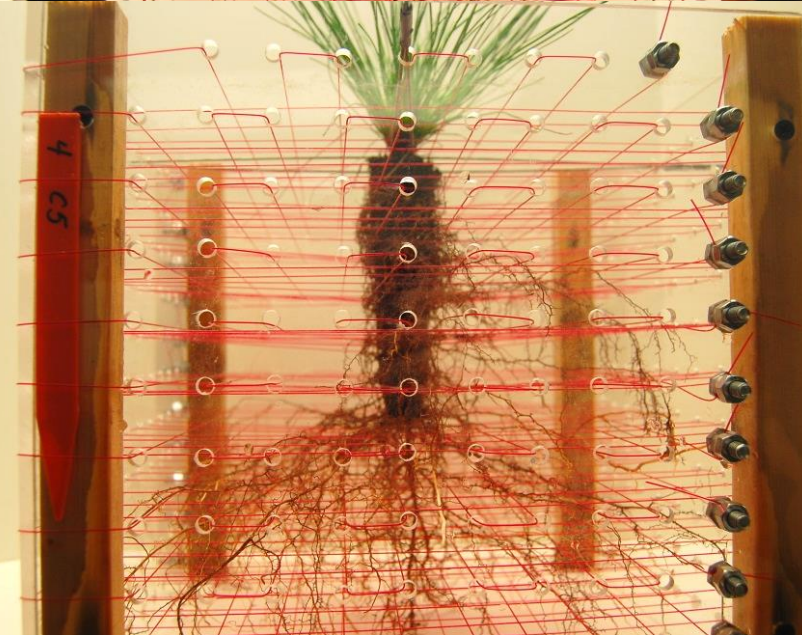
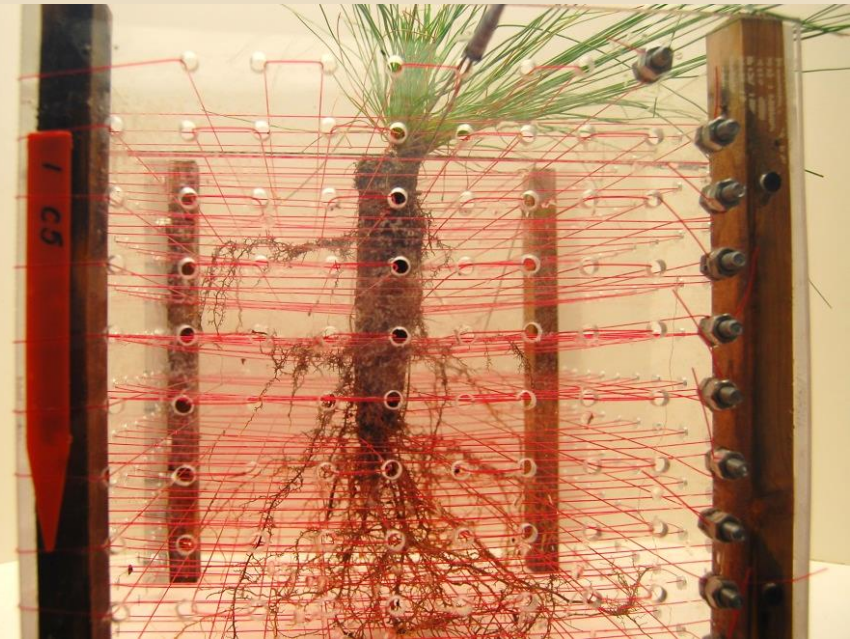
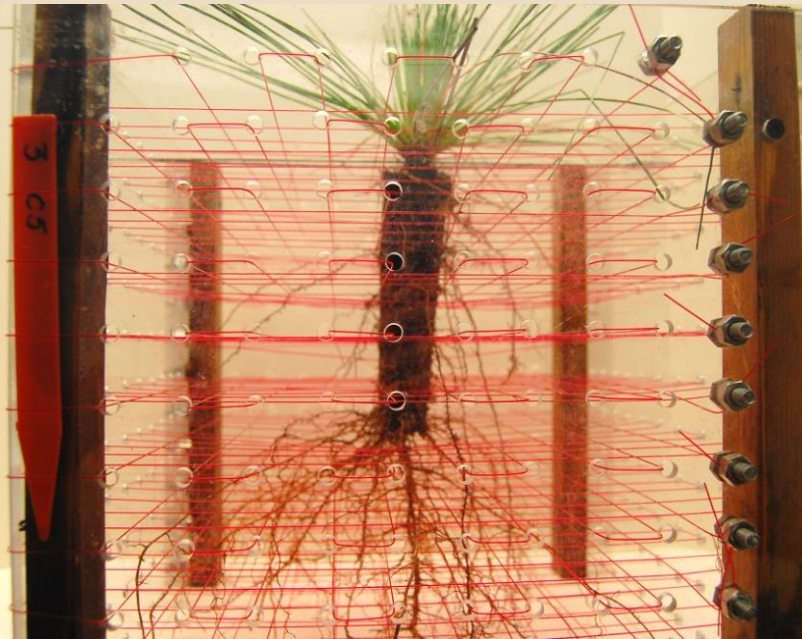
Container Specifications for Longleaf Study

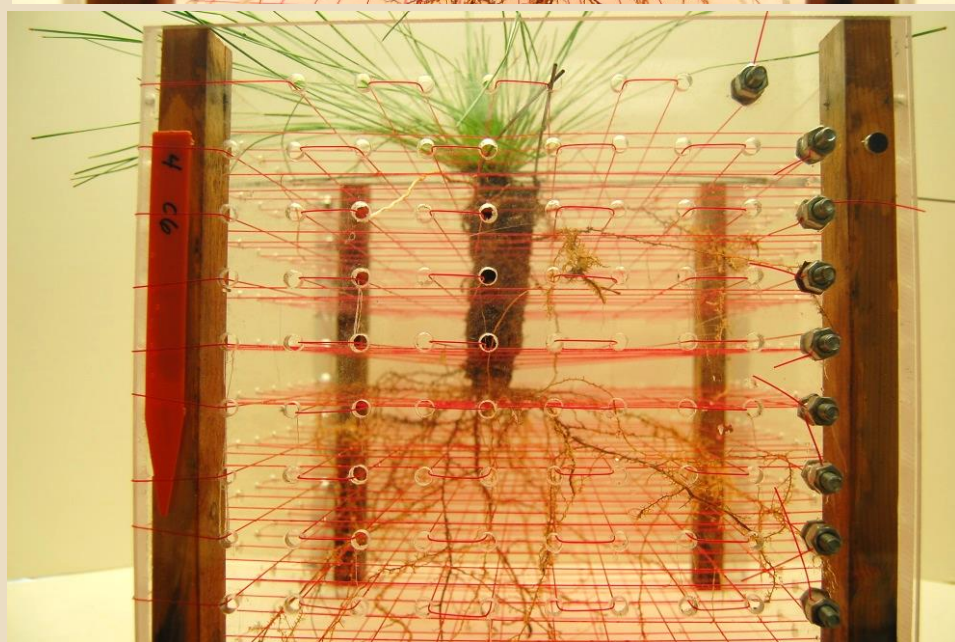
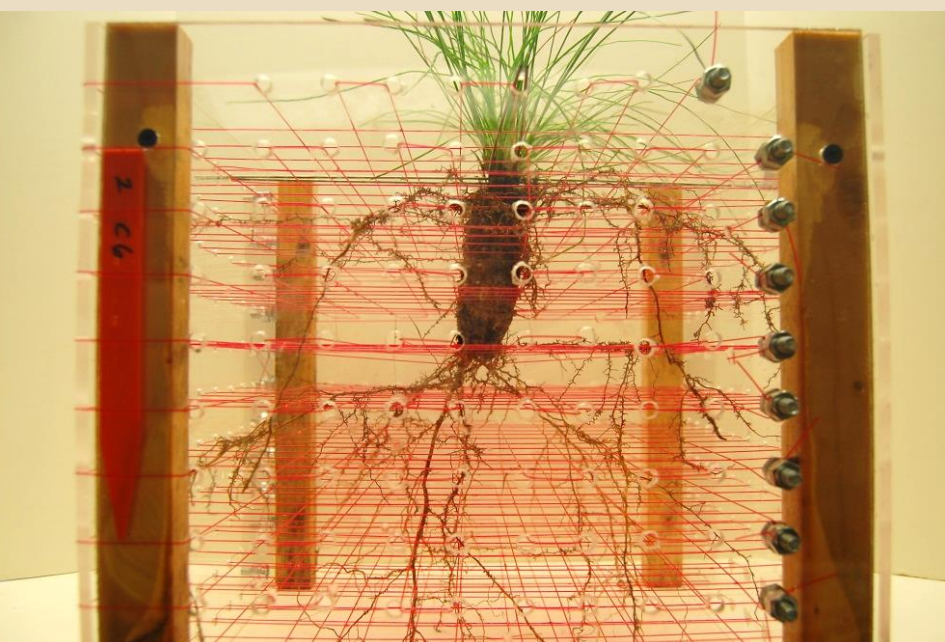
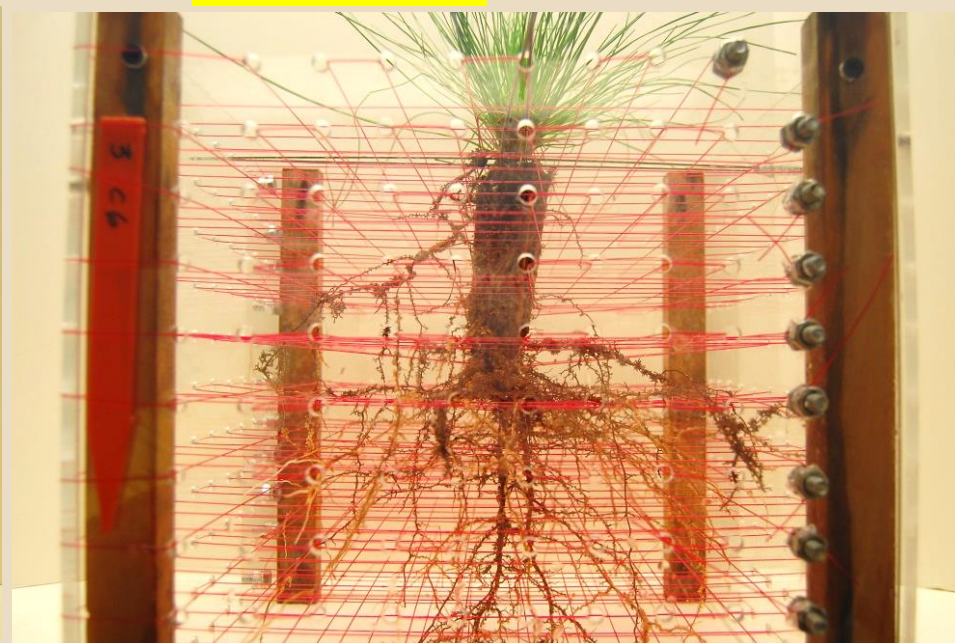
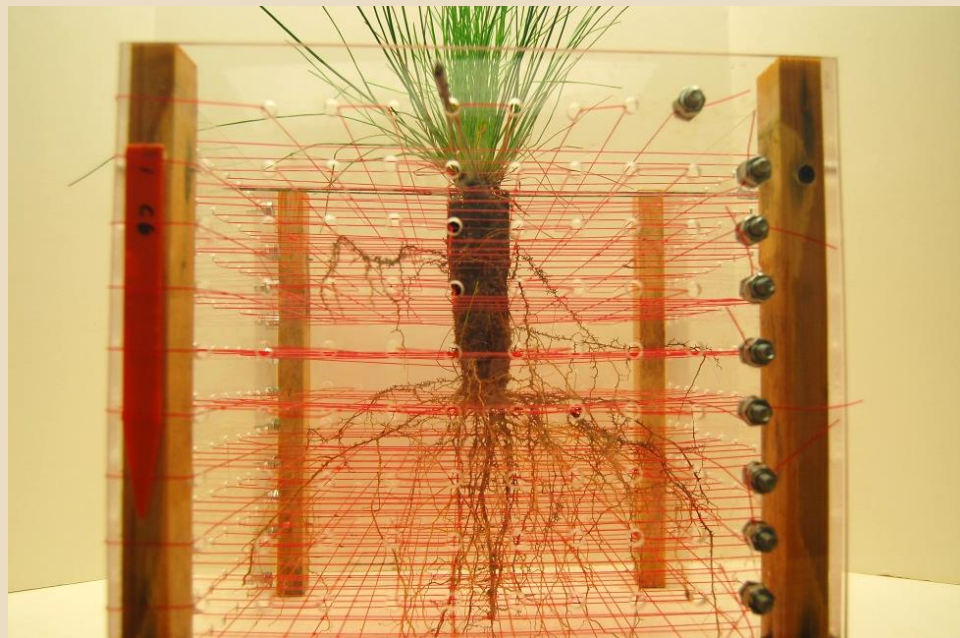
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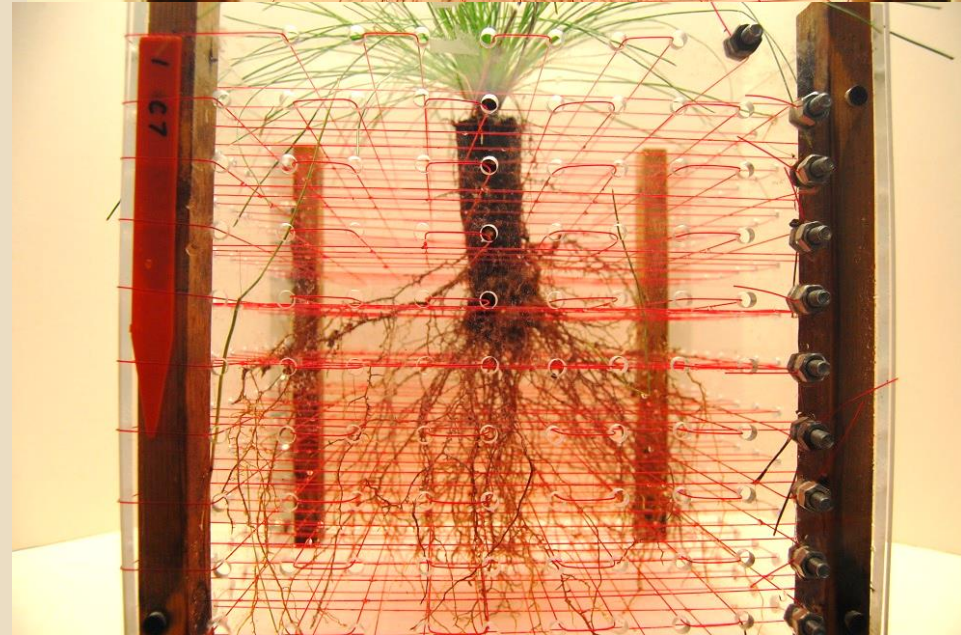
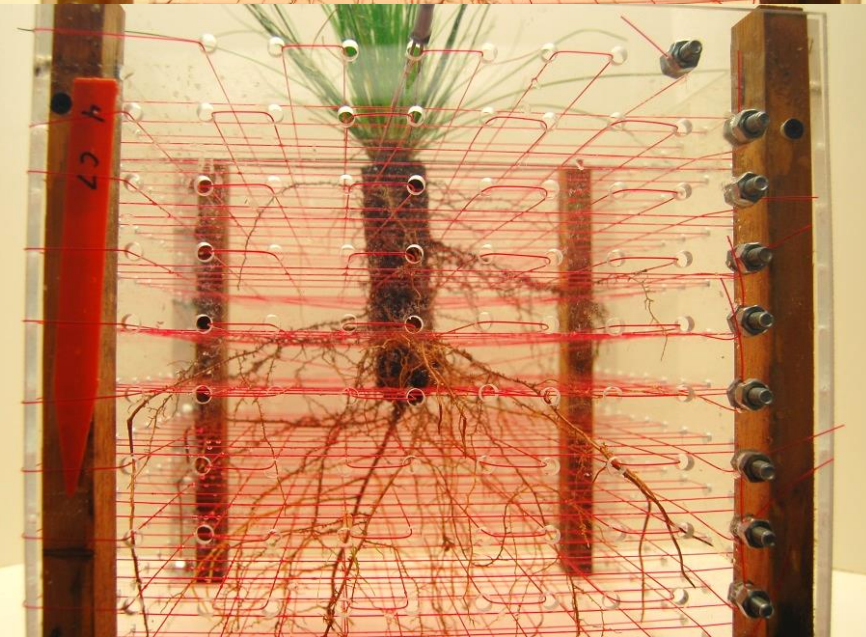
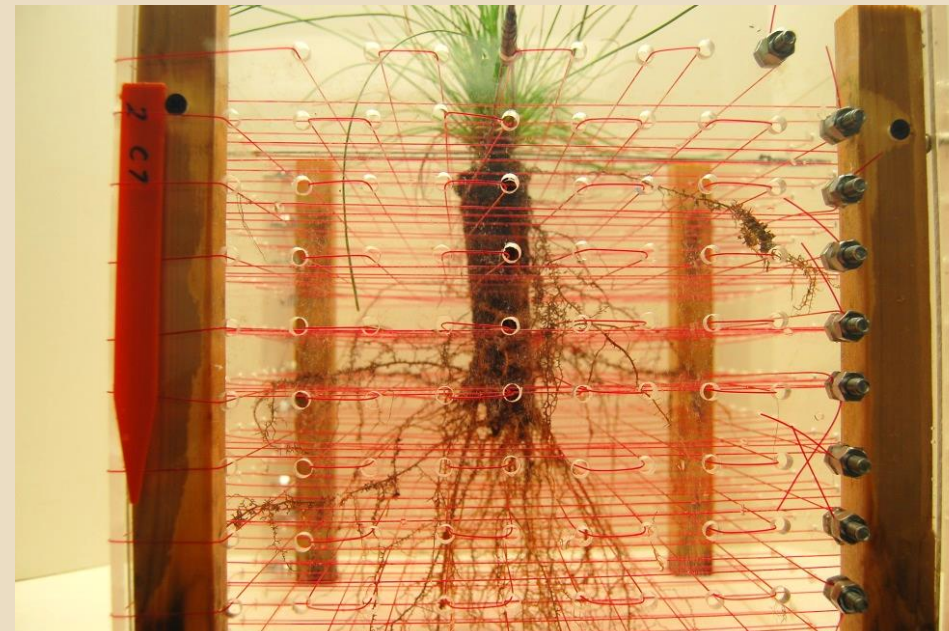
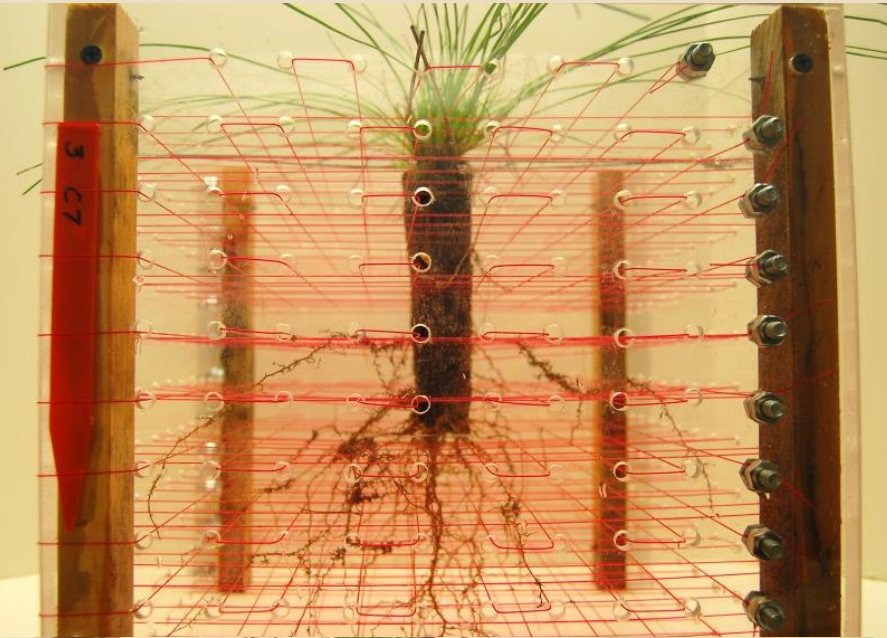










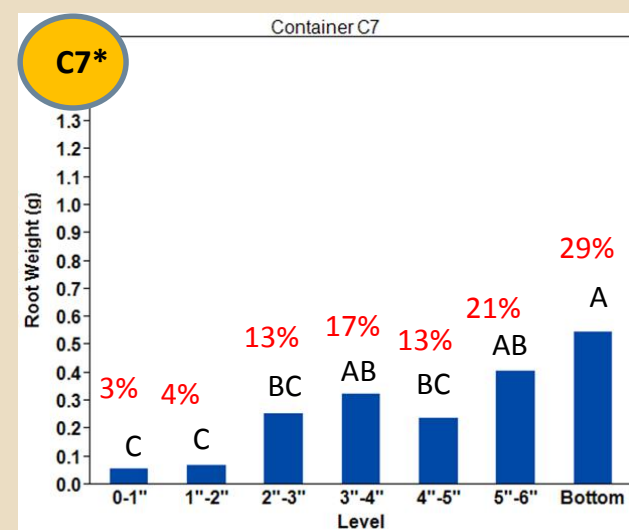
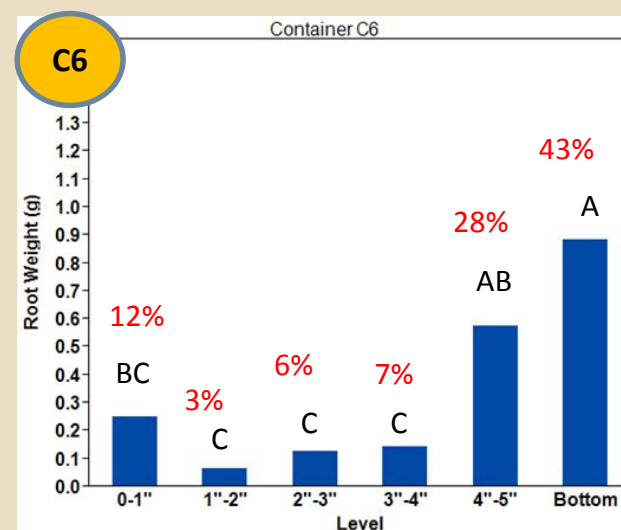
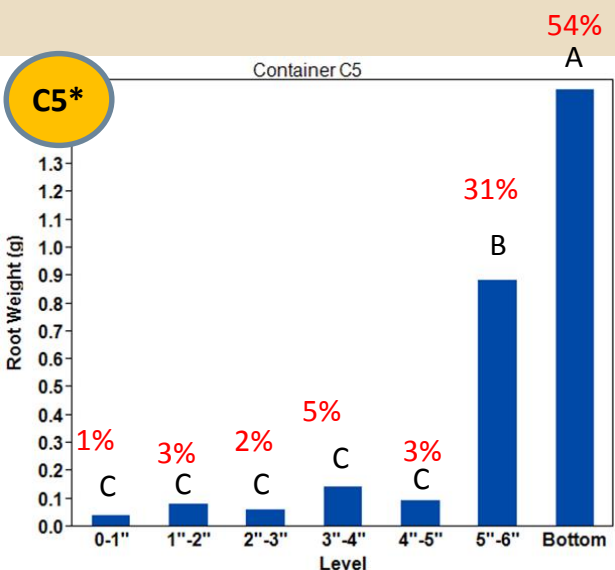
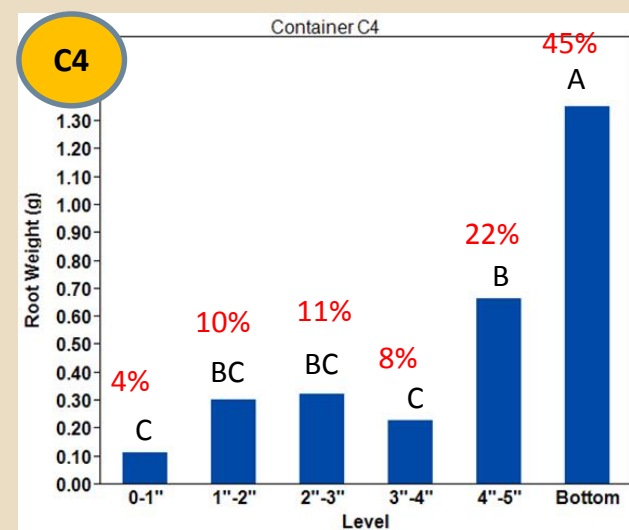
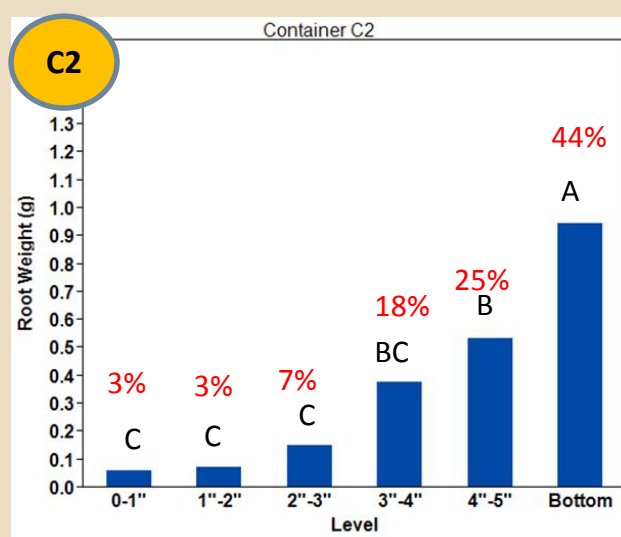
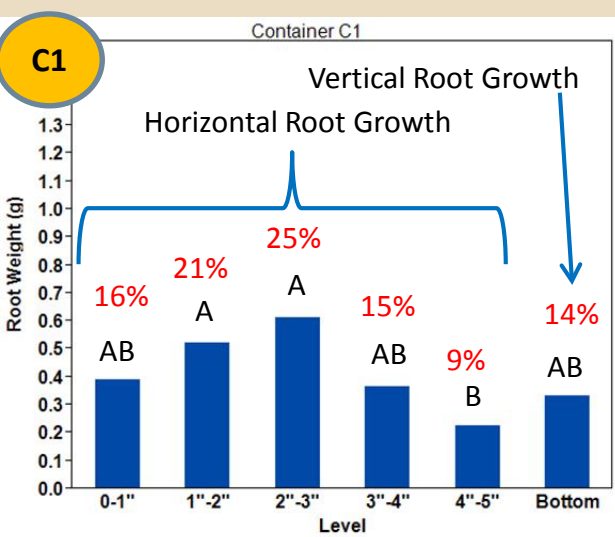


Plugs after media washed out



Comparison of copper
treated (left) and hard
plastic (right) root system
after media is
washed out





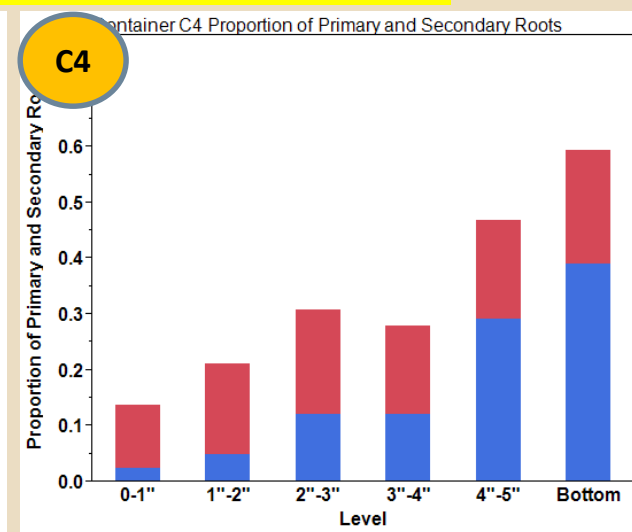
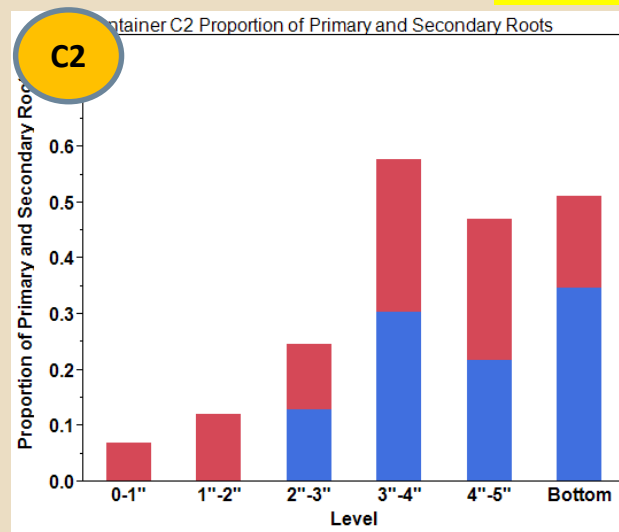
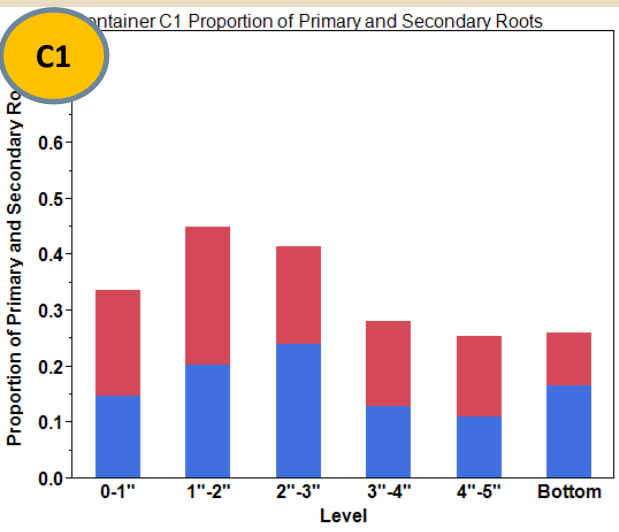
Where are the first 50% of the longleaf pine roots?


Level	C1	C2	C4	C6	Level	C5	C7
0-1"					0-1"		
1"-2"					1"-2"		
2"-3"					2"-3"		
3"-4"					3"-4"		
4"-5"					4"-5"		
Bottom					5"-6"		
					Bottom		

Average number of roots and root weight (plus taproot) after 5 months - Longleaf

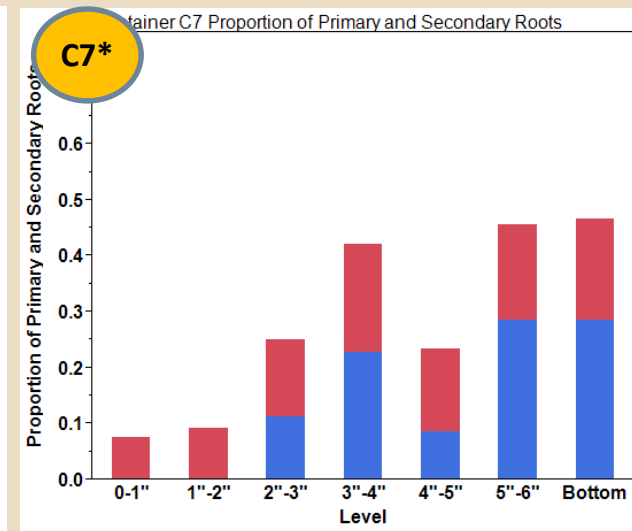
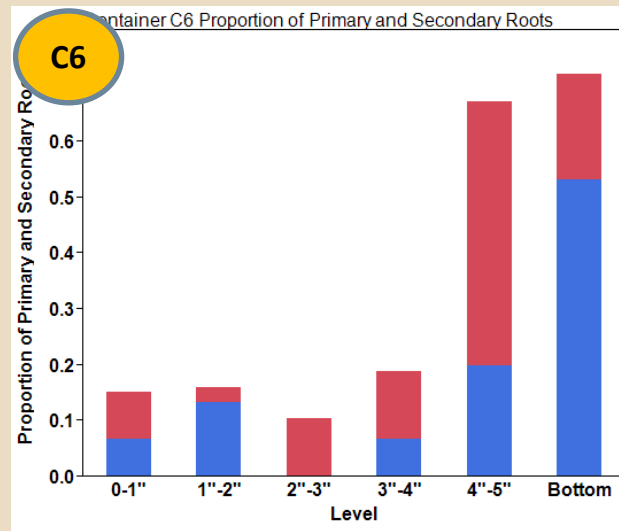
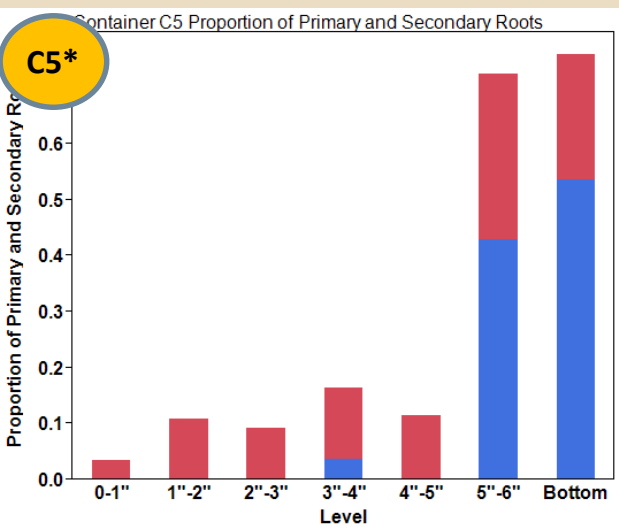
Container	Average total number of roots	Average weight of roots (g) (total)
C1	36 B	5.6 BC
C2	54 AB	5.7 BC
C4	50 AB	7.3 AB
C5*	64 A	8.3 A
C6	30 B	5.4 C
C7*	54 AB	6.0 BC

* 1 extra level of plug



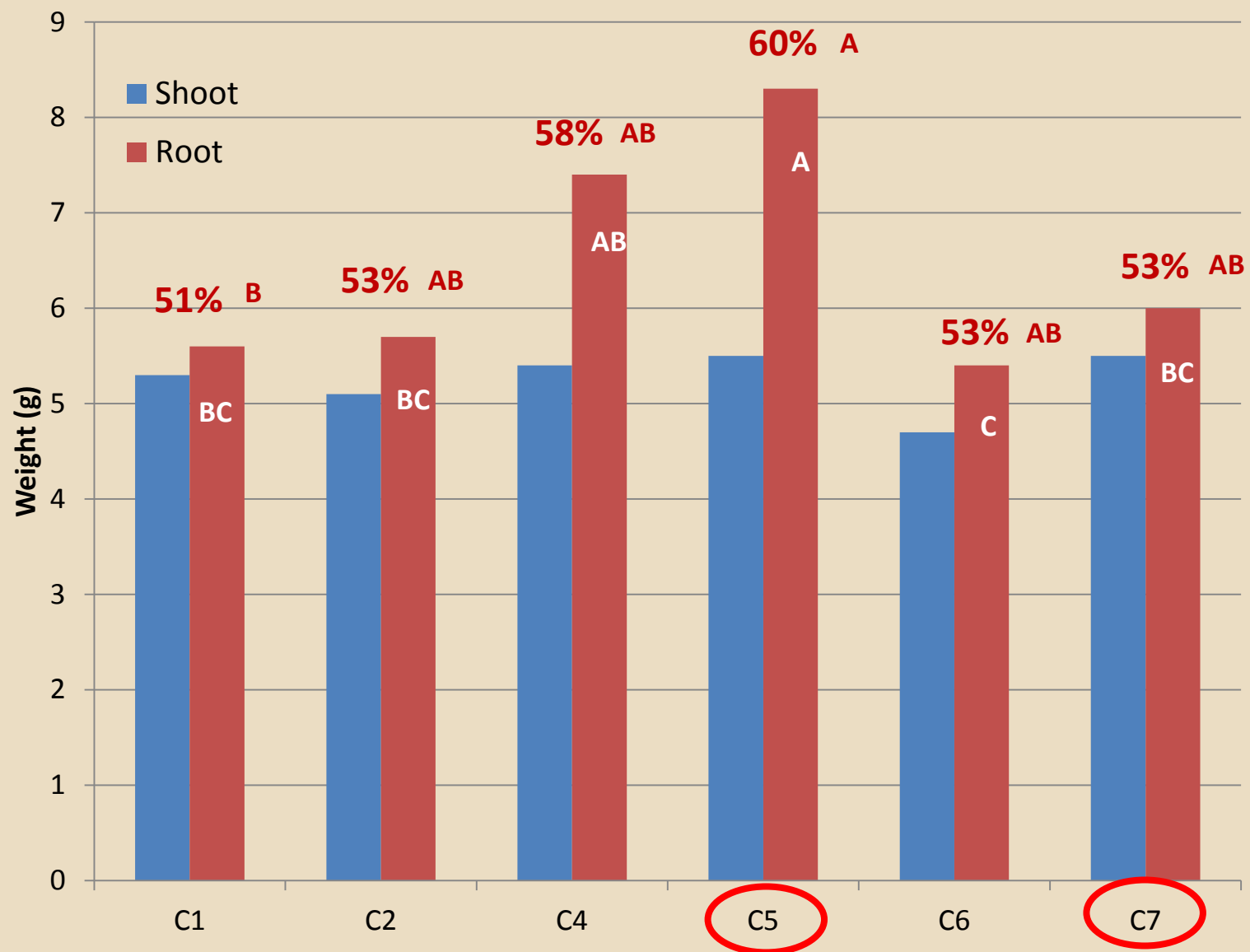
 = Proportion of primary roots >2.0 mm

 = Proportion of secondary roots <2.0 mm



Shoot and root final weight and root weight ratio

Longleaf Pine





More Points to Ponder....

- In the south we use relatively few types of container set compared to NW
- The evolution of container sets used in the south is relatively recent
 - Consolidation of single cells to ~45 cells/tray to 125 cells /tray
 - Shift from polystyrene to hard plastic containers
 - Modification of cavity (internal and external) to encourage side root pruning either chemically or with addition of side air holes



More Points to Ponder....

- Over same time period (5 months) loblolly formed more roots than longleaf pine and about the same root mass
- Container type appears to have more of an effect on root morphology in longleaf than loblolly pine
- Roots in the mid section of “long” containers are lacking. This may be due to low oxygen levels or high moisture. These container sets may improve their root architecture with the addition of side air pruning holes.



More Points to Ponder....

- For Longleaf,
 - Hard Plastic Containers (and non-cooper treated polystyrene containers): lateral roots develop at all levels of the cavity but are directed downward with internal cavity ribs.
 - Copper-treated Polystyrene Containers: Lateral roots that develop within the cavity are chemically pruned when they reach the cell wall and do not appear to be forced downward.



More Points to Ponder....

- The root architecture of loblolly and longleaf pine grown in container C2 were similar. The same with container C6



More Points to Ponder....

- When examining toppling in the field. We need to look for a correlation with seedling age at time of extraction from the container and container type.
- This study illustrates the natural inclination of lateral roots to grow out of the plug unimpeded. In the field, the direction of lateral root growth is determined by soil conditions and presence of rocks and debris.



- Barry Brooks and Nina Payne for assembling and string the boxes
- Eric Stuewe, Jol Hodgson, Lewis Taylor Farms, International Forest Company for supplying containers for study
- Peter Germishuizen, LTF Farms, for initial idea for box study
- National Science Foundation (CAFS) for funding